





QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR RETAIL

What are Occupational Standards (OS)?

- OS describe what individuals need to do, know and understand in order to carry out a particular job role or function
- OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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Introduction

Qualifications Pack - Retail Sales Associate

SECTOR: RETAIL

SUB-SECTOR: Retail Operations

OCCUPATION: Store Operations

REFERENCE ID: RAS/Q0104

ALIGNED TO: NCO-2015/5249.0301

Retail Sales Associate Individuals in this position interact with customers to understand and service customer needs with specialization, leading to maximization of business in a retail environment.

Brief Job Description: Individuals in this position interact with customers by giving specialized service and product demonstrations to maximize business in a retail environment whilst striving for continuous improvements in levels of services rendered.

Personal Attributes: The individual needs to be physically fit to withstand working in a retail environment whilst being customer responsive. They need to have excellent product knowledge, interpersonal and listening skills



Qualifications Pack For Retail Sales Associate





Qualifications Pack Code	RAS/Q0104		
Job Role	Retail Sales Associate		
Credits(NSQF)	TBD	Version number	1.0
Sector	Retail	Drafted on	20/04/13
Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21
NSQC Clearance on	19 / 05 / 2015		

Job Role	Retail Sales Associate
	Individuals in this position interact with customers by giving specialized service
Role Description	and product demonstrations to maximize business in a retail environment
·	whilst striving for continuous improvements in levels of services rendered.
NSQF level	4
Minimum Educational	41
Qualifications	10 th Standard Pass
Maximum Educational	
Qualifications	Not applicable
Prerequisite License or	
Training	Not applicable
Minimum Job Entry Age	18 years
, , ,	
Experience	0-2 Year in similar position (not mandatory)
Experience	Compulsory:
	RAS/N0114 To process credit applications for purchases
	RAS/N0114 To process credit applications for purchases RAS/N0120 To help keep the store secure
	3. RAS/N0122 To help maintain healthy and safety
	4. RAS/N0125 To demonstrate products to customers 4. RAS/N0125 To demonstrate products to customers
	5. RAS/N0126 To help customers choose right products
	6. RAS/N0127 To provide specialist support to customers facilitating
	purchases
Applicable National	7. RAS/N0128 To maximize sales of goods & services
Occupational Standards	8. RAS/N0129 To provide personalized sales & post-sales service support
(NOS)	9. RAS/N0130 To create a positive image of self & organisation in the
	<u>customers mind</u>
	10. RAS/N0132 To resolve customer concerns
	11. RAS/N0133 To organize the delivery of reliable service
	12. RAS/N0134 To improve customer relationship
	13. RAS/N0135 To monitor and solve service concerns
	14. RAS/N0136 To promote continuous improvement in service
	15. RAS/N0137 To work effectively in a Retail team
	16. RAS/N0138 To work effectively in an organisation
Performance Criteria	As described in the relevant OS units



Qualifications Pack For Retail Sales Associate





Definitions

Keywords /Terms	Description
Core / Generic Skills	Core Skills or Generic Skills are a group of skills that are essential to perform activities and tasks defined for the job role.
National Occupational Standards	NOS are Occupational Standards which have been endorsed and agreed to by the Industry Leaders for various roles.
Description	Description is a short summary of the relevant content
Job Role	Job role defines a unique set of functions that together form a unique employment opportunity in an organization
Knowledge & Understanding	Knowledge and Understanding are statements which together specify the technical, generic, professional and organizational specific knowledge that an individual needs in order to perform to the required standard
Occupation	Occupation is a set of job roles, which perform similar/related set of functions in an industry
Occupational Standards (OS)	OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently. They are applicable in the Indian and global context.
Organisational Context	Organisational Context includes the way the organization is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility
Performance Criteria	Performance Criteria are statements that together specify the standard of performance required when carrying out a task
Qualification Pack	Qualifications Pack comprises the set of OS, together with the educational, training and other criteria required to perform a job role. A Qualifications Pack is assigned a unique qualification pack code.
Qualification Pack Code	Qualifications Pack Code is a unique reference code that identifies a qualifications pack.
Scope	Scope is the set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on the quality of performance required.
Sector	Sector is a conglomeration of different business operations having similar businesses and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests
Technical Knowledge	Technical Knowledge is the specialized knowledge needed to accomplish specific designated responsibilities.
Keywords /Terms	Description
Ops	Operations
POS	Point of Sale
EDC Terminal	Electronic Data Capture Terminal (Card Swipe Machine)
SOP	Standard Operating Process



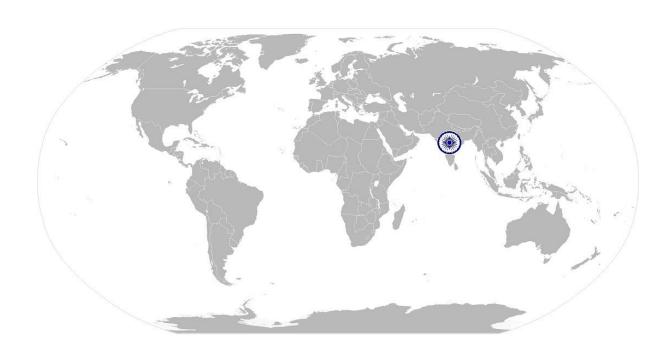






To process credit applications for purchases

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to process credit applications for purchases.









To process credit applications for purchases

Unit Code	RAS/N0114		
Unit Title (Task)	To process credit applications for purchases		
Description	This OS describes the skills and knowledge required to effectively process credit applications for purchases.		
Scope Performance Criteria(PC	This unit applies to individuals to process credit applications for purchases in retail operations. • Process applications from customers for credit facilities The role may be performed in a range of Retail Operations • Department Store • Supermarket • Specialty Store • Fresh Food stores • Quick Service Food Stores		
Element	Performance Criteria		
Process applications from customers for credit facilities	To be competent, the user/individual on the job must be able to: PC1. identify the customer's needs for credit facilities. PC2. clearly explain to the customer the features and conditions of credit facilities. PC3. provide enough time and opportunities for the customer to ask for clarification or more information. PC4. accurately fill in the documents needed to allow the customer to get credit. PC5. successfully carry out the necessary credit checks and authorisation procedures. PC6. promptly refer difficulties in processing applications to the right person.		
Knowledge and Underst	anding (K)		
A. Organizational Context (Knowledge	The user/individual on the job needs to know and understand: KA1. the features and conditions of the credit facilities offered by the company KA2. legal and company requirements for giving information to customers whe		

A. Organizational Context (Knowledge of the company / organization and its processes)	 The user/individual on the job needs to know and understand: KA1. the features and conditions of the credit facilities offered by the company. KA2. legal and company requirements for giving information to customers when offering them credit facilities. KA3. legal and company procedures for carrying out credit checks and getting authorisation for credit facilities. KA4. whom to approach for advice and help in sorting out difficulties in processing applications.
B. Technical Knowledge	The user/individual on the job needs to know and understand: KB1. how to determine the credit worthiness of an individual by using appropriate techniques and tools.









To process credit applications for purchases

Skills (S)		
A. Core Skills/ Generic	Writing Skills	
Skills	The user/individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required.	
	Reading Skills	
	The user/individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets.	
	Oral Communication (Listening and Speaking skills)	
	The user/individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings.	
B. Professional Skills	SA8. display courteous and helpful behaviour at all times. Decision Making	
b. Froressional Skills		
	The user/individual on the job needs to know and understand how to: SB1. make appropriate decisions regularly the responsibilities of the job role.	
	Plan and Organize	
	The user/individual on the job needs to know and understand how to: \$B2. plan and schedule routines.	
	Customer Centricity	
	The user/individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.	
	Problem Solving	
	The user/ individual on the job needs to know and understand how to: SB4. respond to breakdowns and malfunction of equipment. SB5. respond to unsafe and hazardous working conditions. SB6. respond to security breaches.	
	Analytical Thinking	
	The user/ individual on the job needs to know and understand how to: SB7. identify and evaluate the supporting given for credit applications.	
	Critical Thinking	
	The user/ individual on the job needs to know and understand how to: SB8. determine the impact of doing a thorough credit check for all applications received.	





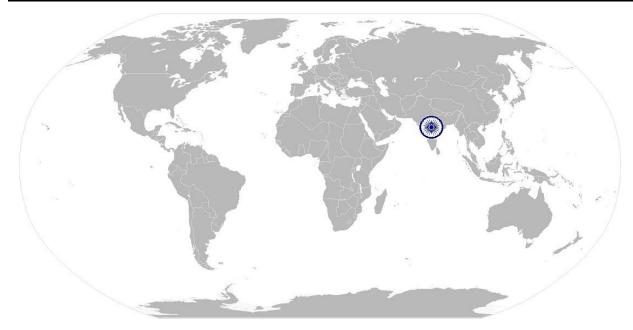




To process credit applications for purchases

NOS Version Control

NOS Code	RAS/N0114		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





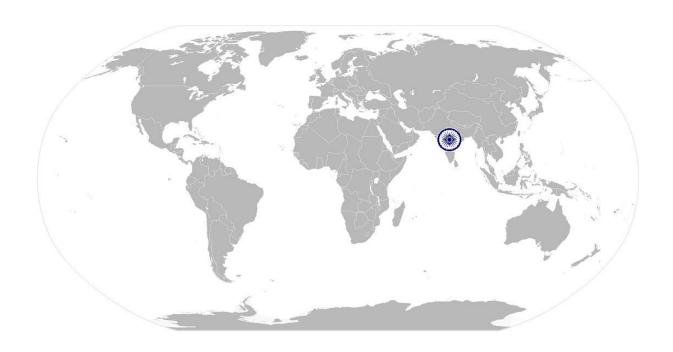






To help keep the store secure

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to help keep the store secure.









To help keep the store secure

Unit Code	RAS/N0120
Unit Title (Task)	To help keep the store secure
Description	This OS describes the skills and knowledge required to help keep the store secure.
Scope	This unit applies to individuals to help keep the store secure in retail operations.
	Help keep the retail environment secure
	The role may be performed in a range of Retail Operations
	Department Store
	Supermarket
	Specialty Store
	Fresh Food stores
	Quick Service Food Stores
Performance Criteria(PC) w.r.t. the Scope
Element	Performance Criteria
Help keep the retail environment secure	To be competent, the user/individual on the job must be able to: PC1. take prompt and suitable action to reduce security risks as far as possible, where it is within the limits of his/her responsibility and authority to do so. PC2. follow company policy and legal requirements when dealing with security risks. PC3. recognise when security risks are beyond his/her authority and responsibility to sort out, and report these risks promptly to the right person. PC4. use approved procedures and techniques for protecting personal safety when security risks arise. PC5. follow company policies and procedures for maintaining security while working. PC6. follow company policies and procedures for making sure that security will be maintained when he/she goes on breaks and when he/she finishes work.
Knowledge and Underst	anding (K)
A. Organizational Context (Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand: KA1.the types of security risk that can arise in the workplace. KA2.with how much authority and responsibility he/she has to deal security risks, including legal rights and duties. KA3.the company policy and procedures for dealing with security risks in the workplace. KA4.whom to report security risks to, and how to contact them. KA5.the company policies and procedures for maintaining security while working.
	KA6.the company policies and procedures for making sure that security will be maintained when you go on your breaks and when you finish work.









RAS/N0120 To help keep the store secure

B. Technical	The user/individual on the job needs to know and understand:	
Knowledge	KB1. approved procedures and techniques for ensuring personal safety when	
	security risks arise.	
Skills (S)		
A. Core Skills/ Generic	Writing Skills	
Skills	The user/individual on the job needs to know and understand how to:	
	SA1. complete documentation accurately.	
	SA2. write simple reports when required.	
	Reading Skills	
	The user/individual on the job needs to know and understand how to:	
	SA3. read information accurately.	
	SA4. read and interpret data sheets. Oral Communication (Listening and Speaking skills)	
	The user/individual on the job needs to know and understand how to:	
	SA5. follow instructions accurately SA6. use gestures or simple words to communicate where language barriers exist.	
	SA7. use questioning to minimise misunderstandings.	
	SA8. display courteous and helpful behaviour at all times.	
B. Professional Skills	Decision Making	
	The user/individual on the job needs to know and understand how to:	
	SB1. make appropriate decisions regarding the responsibilities of the job role.	
	Plan and Organize	
	The user/individual on the job needs to know and understand how to:	
	SB2. plan and schedule routines	
	Customer Centricity	
	The user/individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.	
	SB3. build relationships with internal and external customers. Problem Solving	
	The user/individual on the job needs to know and understand how to:	
	SB4. respond to breakdowns and malfunction of equipment.	
	SB5. respond to unsafe and hazardous working conditions.	
	SB6. respond to security breaches.	
	Analytical Thinking	
	The user/individual on the job needs to know and understand how to:	
	SB7. respond to emergency situations as per the escalation matrix.	
	Critical Thinking	
	The user/individual on the job needs to know and understand how to:	
	SB8. determine the impact of not securing the loss prevention and security	
	equipment.	





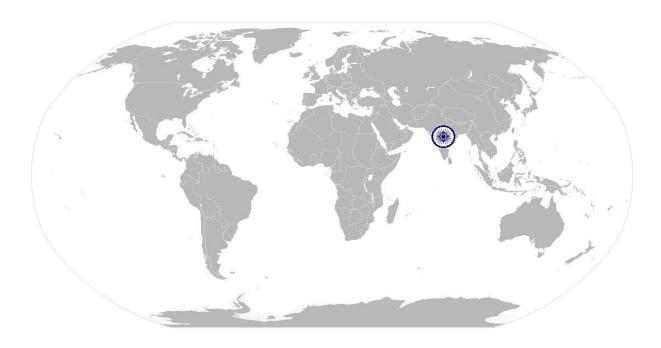




To help keep the store secure

NOS Version Control

NOS Code	RAS/N0120		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21











To help maintain health and safety

National Occupational



Overview

This NOS covers the skills and knowledge for an individual to help maintain health and safety.









To help maintain health and safety

Unit Code	RAS/N0122
Unit Title (Task)	To help maintain health and safety
Description	This OS describes the skills and knowledge required to help maintain health and safety.
Scope	This unit applies to individuals to help maintain health and safety in retail operations.
	 Deal with accidents and emergencies Help to reduce health and safety risks
	The role may be performed in a range of Retail Operations • Department Store • Supermarket • Specialty Store • Fresh Food stores
	Quick Service Food Stores
Performance Criteria(P	C) w.r.t. the Scope
Element	Performance Criteria
Deal with accidents and emergencies	To be competent, the user/individual on the job must be able to: PC1. follow company procedures and legal requirements for dealing with accidents and emergencies. PC2. speak and behave in a calm way while dealing with accidents and emergencies. PC3. report accidents and emergencies promptly, accurately and to the right person. PC4. recognize when evacuation procedures have been started and follow company procedures for evacuation.
Help to reduce health and safety risks	 PC5. follow the health and safety requirements laid down by the company and by law, and encourage colleagues to do the same. PC6. promptly take the approved action to deal with risks if he/she is authorised to do so. PC7. report risks promptly to the right person, if he/she does not have the authority. PC8. use equipment and materials in line with the manufacturer's instructions.
Knowledge and Unders	standing (K)
A. Organizational Context (Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand: KA1. company procedures and legal requirements for dealing with accidents and emergencies. KA2. how to report accidents and emergencies to promote health and safety. KA3. legal and company requirements for reporting accidents and emergencies. KA4. company procedures for evacuation, including how the alarm is raised and where emergency exits and assembly points are. KA5. health and safety requirements laid down by the company and by law. KA6. setting a good example contributing to health and safety in the workplace.









RAS/N0122 To help maintain health and safety

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	KA7. authority and responsibility for dealing with health and safety risks, and the importance of not taking on more responsibility than he/she is authorised to.KA8. approved procedures for dealing with health and safety risks.KA9. how to find instructions for using equipment and materials.		
B. Technical	The user/individual on the job needs to know and understand:		
Knowledge	KB1. techniques for speaking and behaving in a calm way while dealing with		
	accidents and emergencies.		
	KB2. emergency response techniques.		
	KB3. using machinery and escape methods to have minimal loss to material and life.		
Skills (S)	RB3. Using machinery and escape methods to have minimal loss to material and me.		
SKIIIS (S)			
A. Core Skills/	Writing Skills		
Generic Skills	The user/ individual on the job needs to know and understand how to:		
	SA1. complete documentation accurately.		
	SA2. write simple reports when required.		
	Reading Skills		
	The user/individual on the job needs to know and understand how to:		
	SA3. read information accurately.		
	SA4. read and interpret data sheets.		
	SA4. Teau and interpret data sheets.		
	Oral Communication (Listening and Speaking skills)		
	The state of the s		
	The user/individual on the job needs to know and understand how to:		
	SA5. follow instructions accurately.		
	SA6. use gestures or simple words to communicate where language barriers exist.		
	SA7. use questioning to minimise misunderstandings.		
	SA8. display courteous and helpful behaviour at all times.		
B. Professional Skills	Decision Making		
	The user/individual on the job needs to know and understand how to:		
	Plan and Organize		
	The user/ individual on the job needs to know and understand how to:		
	SB2. plan and schedule routines		
	Customer Centricity		
	The user/ individual on the job needs to know and understand how to:		
	SB3. build relationships with internal and external customers.		
	565. Duliu relationships with internal and external customers.		
	Problem Solving		
	The user/ individual on the job needs to know and understand how to:		
	SB4. respond to breakdowns and malfunction of equipment.		
	SB5. respond to unsafe and hazardous working conditions.		
	SB6. respond to security breaches.		



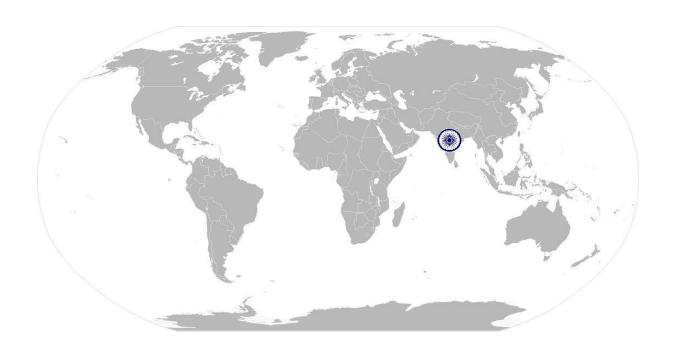






To help maintain health and safety

Analytical Thinking
NA
Critical Thinking
NA







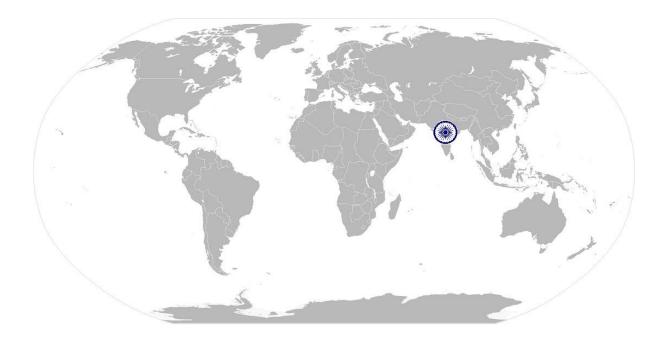




To help maintain health and safety

NOS Version Control

NOS Code	RAS/N0122		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





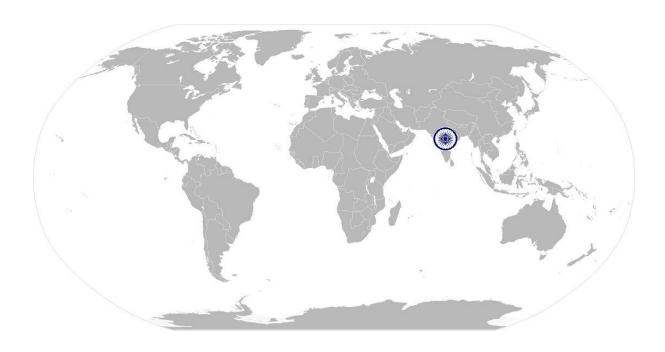






To demonstrate products to customers

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to demonstrate products to customers.









Unit Code

To demonstrate products to customers

RAS/N0125

Offic Code	NAS/NOTES
Unit Title (Task)	To demonstrate products to customers
Description	This OS describes the skills and knowledge required to demonstrate products to customers.
Scope	This unit applies to individuals to demonstrate products to customers in retail operations. • Demonstrate products to customers
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores
Performance Criteria(PC)	w.r.t. the Scope
Element	Performance Criteria
Demonstrate products to customers	To be competent, the user/individual on the job must be able to: PC1. prepare the demonstration area and check that it can be used safely. PC2. check whether the required equipment and products for demonstration are in place. PC3. demonstrate products clearly and accurately to customers. PC4. present the demonstration in a logical sequence of steps and stages. PC5. cover all the features and benefits he/she thinks are needed to gain the customer's interest. PC6. promptly clear away the equipment and products at the end of the demonstration and connect with the customer.
Knowledge and Understa	nding (K)
A. Organizational Context (Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand: KA1. how to prepare the demonstration area effectively and checking it is safe. KA2. how to organise demonstrations into logical steps and stages, and how this makes demonstrations more effective. KA3. how to communicate clear and accurate information during demonstrations. KA4. how to clear equipment and products away promptly at the end of the demonstration and connect with the customer.
B. Technical Knowledge	The user/individual on the job needs to know and understand: KB1. the importance of demonstrations in promoting and selling products. KB2. features and benefits of the products he/she is responsible for demonstrating. KB3. applicable warranty, replacement / repair. KB4. annual maintenance costs (if applicable).









To demonstrate products to customers

Skills (S)	
A. Core Skills/ Generic	Writing Skills
Skills	The user/individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills
	The user/individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets.
	Oral Communication (Listening and Speaking skills)
	The user/individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.
B. Professional Skills	Decision Making
	The user/individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role. Plan and Organize The user/individual on the job needs to know and understand how to:
	SB2. plan and schedule routines.
	Customer Centricity
	The user/individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.
	Problem Solving
	The user/individual on the job needs to know and understand how to: SB4. respond to breakdowns and malfunction of equipment. SB5. respond to unsafe and hazardous working conditions. SB6. respond to security breaches. Analytical Thinking
	NA
	Critical Thinking
	NA NA
	IVA





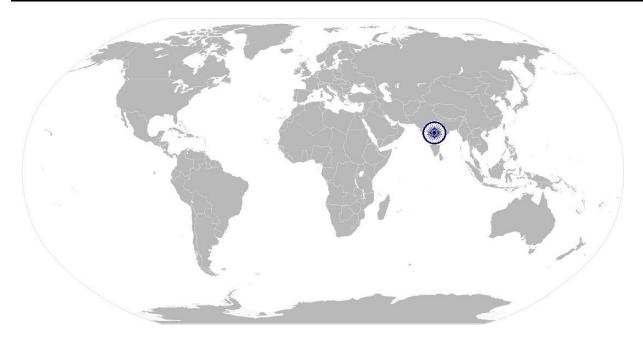




To demonstrate products to customers

NOS Version Control

NOS Code	RAS/N0125		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





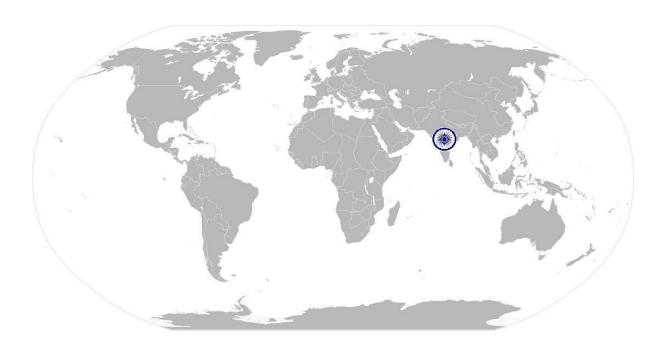






To help customers choose right products

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to help customers choose right products.









RAS/N0126 To help customers choose right products

Unit Code	RAS/N0126		
Unit Title	To help customers choose right products		
(Task)	To help customers enouse right products		
Description	This OS describes the skills and knowledge required to help customers choose right products.		
Scope	This unit applies to individuals to help customers choose right products in retail operations.		
	Help customers choose products		
	Check the customer's preferences and buying decisions when making sales		
	The role may be performed in a range of Retail Operations		
	Department Store		
	Supermarket		
	Specialty Store		
	Fresh Food stores		
	Quick Service Food Stores		
Performance Criteria(PC			
Element	Performance Criteria		
Help customers	To be competent, the user/individual on the job must be able to:		
choose	PC1. find out which product features ar enefits interest individual customers		
products	and focus on these when discussing products.		
	PC2. describe and explain clearly and accurately relevant product features and		
	benefits to customers.		
	PC3. compare and contrast products in ways that help customers choose the		
	product that best meets their needs.		
	PC4. check customers' responses to his/her explanations, and confirm their		
	interest in the product.		
	PC5. encourage customers to ask questions & respond to their questions, comments & objections in ways that promote sales & goodwill.		
	PC6. identify suitable opportunities to tell the customer about associated or		
	additional products and do so in a way that promotes sales and goodwill.		
	PC7. constantly check the store for security, safety and potential sales whilst		
	helping customers.		
Check the	PC8. give customers enough time to evaluate products and ask questions.		
customer's	PC9. handle objections and questions in a way that promotes sales and keeps the		
preferences and	customer's confidence.		
buying decisions	PC10. identify the need for additional and associated products and take the		
when making sales	opportunity to increase sales.		
	PC11. clearly acknowledge the customer's buying decisions.		
	PC12. clearly explain any customer rights that apply.		
	PC13. clearly explain to the customer where to pay for their purchases.		









To help customers choose right products

Knowledge and Understa	anding (K)		
A. Organizational	The user/individual on the job needs to know and understand: KA1. how to promote sales and goodwill.		
Context (Knowledge	KA2. how to help customers choose products.		
of the company /	KA3. how to explain product features and benefits to customers in ways that they		
organization and its	understand and find interesting.		
processes)	KA4. how to check and interpret customer responses.		
	KA5. how to adapt explanations and respond to questions and comments in ways		
	that promote sales and goodwill.		
	KA6. how to encourage customers to ask for clarification and more information.		
	KA7. the risks of not paying attention to the store, in terms of security, safety and		
	lost sales.		
	KA8. how to recognise buying signals from customers		
	KA9. how to handle objections and questions confidently and effectively.		
	KA10. legal rights and responsibilities of retailers and customers to do with		
	returning of unsatisfactory goods.		
B. Technical	The user/individual on the job needs to know and understand:		
Knowledge	KB1. techniques for closing the sale.		
	KB2. product features and benefits.		
Skills (S)			
A. Core Skills/ Generic	Writing Skills		
Skills	The user/ individual on the job needs to know and understand how to:		
	SA1. complete documentation accurately.		
	SA2. write simple reports when required.		
	Reading Skills		
	The user/ individual on the job needs to know and understand how to:		
	SA3. read information accurately.		
	SA4. read and interpret data sheets.		
	Oral Communication (Listening and Speaking skills)		
	The user/ individual on the job needs to know and understand how to:		
	SA5. follow instructions accurately.		
	SA6. use gestures or simple words to communicate where language barriers exist.		
	SA7. use questioning to minimise misunderstandings.		
	SA8. display courteous and helpful behaviour at all times.		
B. Professional Skills	Decision Making		
	The user/ individual on the job needs to know and understand how to:		
	SB1. make appropriate decisions regarding the responsibilities of the job role.		
	Plan and Organize		
	The user/ individual on the job needs to know and understand how to:		
	SB2. plan and schedule routines.		









To help customers choose right products

Customer Centricity

The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.

Problem Solving

The user/individual on the job needs to know and understand how to:

SB4. respond to breakdowns and malfunction of equipment.

SB5. respond to unsafe and hazardous working conditions.

SB6. respond to security breaches

Analytical Thinking

NA

Critical Thinking

NA







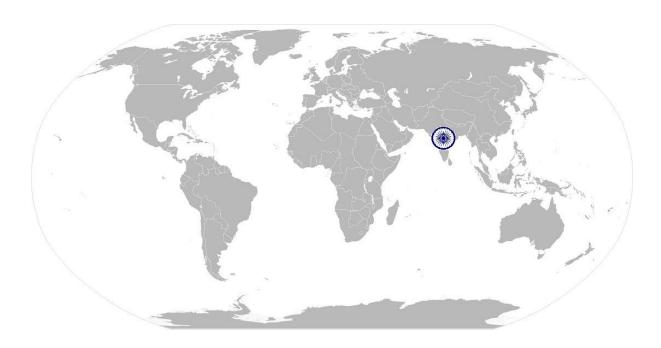




To help customers choose right products

NOS Version Control

NOS Code	RAS/N0126		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





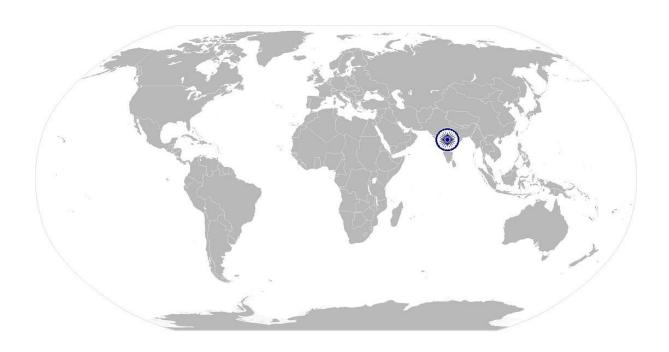






To provide specialist support to customers facilitating purchases

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to provide specialist support to customers facilitating purchases.









RAS/N0127 To provide specialist support to customers facilitating purchases

Unit Code	RAS/N 0127
Unit Title (Task)	To provide specialist support to customers facilitating purchases
Description	This OS describes the skills and knowledge required to provide specialist support to customers facilitating purchases.
Scope	This unit applies to individuals to provide specialist support to customers facilitating purchases in retail operations. • Give customers information and advice on specialist products • Demonstrate specialist products to customers
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria
Give customers information and advice on specialist products	To be competent, the user/individual on the job must be able to: PC1. talk to customers politely and in ways that promote sales and goodwill. PC2. use the information given by the customer to find out what they are looking for. PC3. help the customer understand the features and benefits of the products they have shown an interest in. PC4. explain clearly and accurately the features and benefits of products and relate these to the customer's needs. PC5. promote the products that give the best match between the customer's needs and the store's need to make sales. PC6. spot and use suitable opportunities to promote other products where these will meet the customer's needs. PC7. control the time he/she spends with the customer to match the value of the prospective purchase. PC8. constantly check the store for safety, security and potential sales while helping individual customers.
Demonstrate specialist products to customers	PC9. find out if the customer is willing to see a demonstration. PC10. set up demonstrations safely and in a way that disturbs other people as little as possible. PC11. check whether he/she has everything needed to give an effective demonstration. PC12. give demonstrations that clearly show the use and value of the product. PC13. offer customers the opportunity to use the product themselves, where appropriate. PC14. give customers enough chance to ask questions about the products or









RAS/N0127 To provide specialist support to customers facilitating purchases

	services he/she is demonstrating to them.
	PC15. check that the store will be monitored for security, safety and
	potential sales while he/she is carrying out demonstrations.
Knowledge and Unders	standing (K)
	The user/individual on the job needs to know and understand:
A. Organizational	KA1. how to help customers decide what to buy by comparing and
Context	contrasting the features, advantages and benefits of products for them.
(Knowledge of the	KA2. how the time of day affects customers' willingness to engage in conversation
company /	with a salesperson.
organization and	KA3. how to give customers product information that is relevant to their individual
its processes)	needs and interests.
•	KA4. how to find out which product features and benefits interest individual
	customers.
	KA5. how to adapt appropriate speech, body language and sales style to
	appeal to different kinds of customers.
	KA6. company policy on customer service and how this applies to giving
	specialist information and advice to customers.
	KA7. how to set up safe and effective demonstrations of the specialist products
	he/she is responsible for promoting.
	KA8. keeping the customer interested during demonstrations.
	KA9. responding to the customer's comments and questions during demonstrations.
B. Technical	The user/individual on the job needs to know and understand:
Knowledge	KB1. features and benefits of the specialist products.
	KB2. advantages compared with similar products offered by competitors.
	KB3. up to date product knowledge.
	KB4. the importance of demonstrations in promoting and selling products.
Skills (S)	
A. Core Skills/	Writing Skills
Generic Skills	The user/individual on the job needs to know and understand how to:
	SA1. complete documentation accurately.
	SA2. write simple reports when required.
	Reading Skills
	The user/ individual on the job needs to know and understand how to:
	SA3. read information accurately,
	SA4. read and interpret data sheets.
	Oral Communication (Listening and Speaking skills)
	The user/ individual on the job needs to know and understand how to:
	SA5. follow instructions accurately.
	SA6. use gestures or simple words to communicate where language barriers exist.
	SA7. use questioning to minimise misunderstandings.
	SA8. display courteous and helpful behaviour at all times.









To provide specialist support to customers facilitating purchases

B. Professional Skills	Decision Making			
	The user/ individual on the job needs to know and understand how to:			
	SB1. make appropriate decisions regarding the responsibilities of the job role.			
	Plan and Organize			
	The user/ individual on the job needs to know and understand how to:			
	SB2. plan and schedule routines.			
	Customer Centricity			
	The user/ individual on the job needs to know and understand how to:			
	SB3. build relationships with internal and external customers.			
	Problem Solving			
	The user/ individual on the job needs to know and understand how to:			
	SB4. respond to breakdowns and malfunction of equipment.			
	SB5. respond to unsafe and hazardous working conditions.			
	SB6. respond to security breaches.			
	Analytical Thinking			
	NA .			
	Critical Thinking			
	NA			







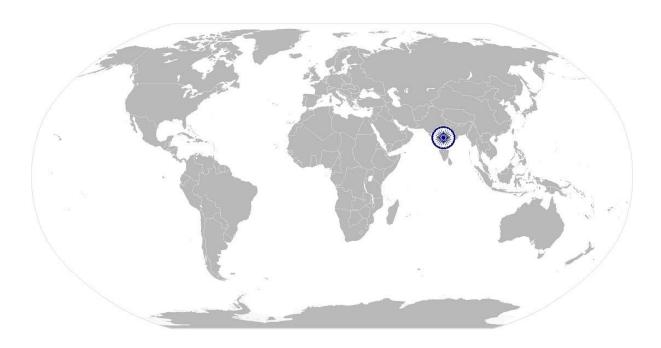




To provide specialist support to customers facilitating purchases

NOS Version Control

NOS Code	RAS/N0127		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





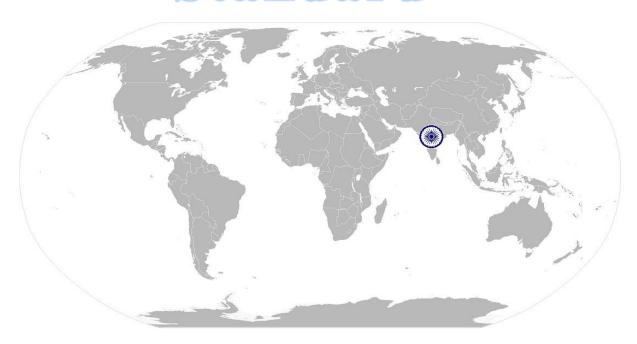






To maximise sales of goods & services

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to maximise sales of goods & services.



National Occupational Standards





RAS/N0128

Unit Code

Unit Title

To maximise sales of goods & services

RAS/N0128

Unit Title (Task)	To maximise sales of goods & services	
Description	This OS describes the skills and knowledge required to maximise sales of	
	goods & services.	
Scope	This unit applies to individuals to maximise sales of goods & services in retail operations.	
	 Identify opportunities to increase sales of particular products Promote particular products 	
	The role may be performed in a range of Retail Operations • Department Store • Supermarket	
	Specialty Store	
	Fresh Food stores	
	Quick Service Food Stores	
	Quick Service Food Stores	
Performance Criteria(PC) w.r.t. the Scope		
Element	Performance Criteria	
Identify	To be competent, the user/individual on the ob must be able to:	
opportunities to	PC1. identify promotional opportunities and estimate their potential to increase	
increase sales of	sales.	
particular products	PC2. identify promotional opportunities which offer the greatest potential to	
	increase sales.	
	PC3. report promotional opportunities to the right person.	
_	PC4. fill in the relevant records fully and accurately.	
Promote	PC5. tell customers about promotions clearly and in a persuasive way.	
particular	PC6. identify and take the most effective actions for converting promotional	
products	sales into regular future sales. PC7. gather relevant and accurate information about the effectiveness of	
	promotions, and communicate this information clearly to the right person.	
	PC8. record clearly and accurately the results of promotions.	
Knowledge and Unders		
A. Organizational	The user/individual on the job needs to know and understand:	
Context	KA1. seasonal trends and how they affect opportunities for sales.	
(Knowledge of the	KA2. how to estimate and compare the potential of promotional	
, o	opportunities to increase sales.	
company /	KA3. whom to approach about the identified promotional opportunities.	
organization and	KA4. techniques for building customers' interest in regularly buying in future the	
its processes)	product you are promoting.	
	KA5. how to evaluate and record the results of promotions.	









RAS/N0128 To maximise sales of goods & services

B. Technical	The user/individual on the job needs to know and understand:		
Knowledge	KB1. the difference between the features and benefits of products.		
Knowicage	KB2. how to promote the features and benefits of products to customers.		
	KB3. techniques of encouraging customers to buy the product being promoted.		
Skills (S) [Optional]	RBS. teeriniques of effecting fusioniers to buy the product semig promoted.		
	Writing Chille		
A. Core Skills/			
Generic Skills	The user/ individual on the job needs to know and understand how to:		
	SA1. complete documentation accurately.		
	SA2. write simple reports when required.		
	Reading Skills		
	The user/ individual on the job needs to know and understand how to:		
	SA3. read information accurately.		
	SA4. read and interpret data sheets.		
	Oral Communication (Listening and Speaking skills)		
	The user/ individual on the job needs to know and understand how to:		
	SA5. follow instructions accurately.		
	SA6. use gestures or simple words to communicate where language barriers exist.		
	SA7. use questioning to minimise misunderstandings.		
	SA8. display courteous and helpful behaviour at all times.		
B. Professional Skills	Decision Making		
	The user/ individual on the job needs to know and understand how to:		
	SB1. make appropriate decisions regarding the responsibilities of the job role.		
	Plan and Organize		
	The user/ individual on the job needs to know and understand how to:		
	SB2. plan and schedule routines.		
	Customer Centricity		
	The user/ individual on the job needs to know and understand how to:		
	SB3. build relationships with internal and external customers.		
	Problem Solving		
	The user/individual on the job needs to know and understand how to:		
	SB4. respond to breakdowns and malfunction of equipment.		
	SB5. respond to unsafe and hazardous working conditions.		
	SB6. respond to security breaches.		
	Analytical Thinking		
	NA		
	Critical Thinking		
	NA		





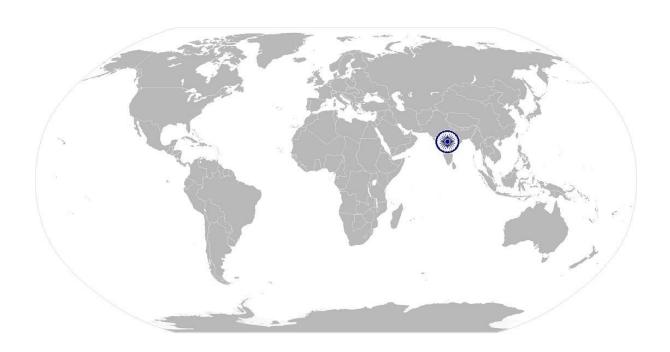




To maximise sales of goods & services

NOS Version Control

NOS Code	RAS/N0128		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





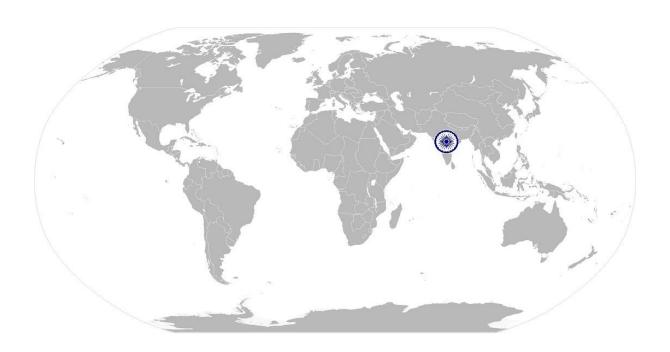






To provide personalised sales & post-sales service support

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to provide personalised sales & post-sales service support.









To provide personalised sales & post-sales service support

Unit Code	RAS/N0129	
Unit Title (Task)	To provide personalised sales & post-sales service support	
Description	This OS describes the skills and knowledge required to provide personalised sales & post-sales service support.	
Scope	This unit applies to individuals to provide personalised sales & post-sales service support in retail operations. • Provide a personalised service • Provide an after sales service	
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores	

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria	
Provide a personalised service	To be competent, the user/individual on the job must be able to: PC1. use available information in the client records to help prepare for consultations. PC2. check whether the work area is clean and tidy and that all the required equipment are in hand before starting a consultation. PC3. quickly create a rapport with the client at the start of the consultation. PC4. talk and behave towards the client in ways that project the company image effectively. PC5. ask questions to understand the client's buying needs, preferences and priorities. PC6. tactfully check, where appropriate, how much the client wants to spend. PC7. explain clearly to the client the features and benefits of the recommended products or services and relate these to the client's individual needs. PC8. identify suitable opportunities to sell additional or related products or	
Duniido en often	services that are suited to the client's needs. PC9. make recommendations to the client in a confident and polite way and without pressurising them. PC10. pace client consultations to make good use of the selling time while maintaining good relations with the client. PC11. meet the company's customer service standards while dealing with the client.	
Provide an after	PC12. follow the company's procedures for keeping client records up-to-date.	
sales service	PC13. record client information accurately and store it in the right places in the company's system. PC14. keep client information confidential and share it only with people who have a right to it.	









To provide personalised sales & post-sales service support

	PC15. keep to clients' wishes as to how and when they may be contacted. PC16. follow the company's policy and procedures for contacting clients. PC17. tell clients promptly and offer any other suitable products or services, where promises cannot be kept.
Knowledge and Unders	
A. Organizational Context (Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand: KA1. company's desired image and how to project this to clients. KA2. how to use information in client records to prepare for client visits. KA3. how to create and maintain a rapport with clients, both new and existing. KA4. the types of question to ask clients to find out about their buying needs, preferences and priorities. KA5. how to ask clients tactfully how much they want to spend. KA6. how to relate the features and benefits of products or services to the client's needs. KA7. how to identify suitable opportunities to sell additional or related products. KA8. how to recommend clients in a way that encourages them to accept the recommendation, without pressurising them. KA9. how to balance the need to make immediate sales with the need to maintain good business relations with the client, and how to do so. KA10. company's customer service standards and how to apply these when providing a personalised service to clients. KA11. how to keep client records up-to-date and store them correctly. KA12. company procedures for updating client records. KA13. company systems and procedures for recording and storing client information. KA14. relevant aspects of the data protection laws and company policy for client confidentiality. KA15. how to keep one's promises to clients.
B. Technical Knowledge	The user/individual on the job needs to know and understand: KB1. brands and services, including seasonal trends, new brands or services, promotions, stock levels, competitor comparisons, and additional services such as store cards, gift wrapping or delivery.
A. Core Skills/ Generic Skills	Writing Skills The user/ individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills The user/ individual on the job needs to know and understand how to: SA3. read information accurately SA4. read and interpret data sheets









To provide personalised sales & post-sales service support

The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times. Decision Making The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role. Plan and Organize The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines. Customer Centricity The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers. Problem Solving The user/ individual on the job needs to know and understand how to: SB4. respond to breakdowns and malfunction of equipment. SB5. respond to unsafe and hazardous working conditions. SB6. respond to security breaches. Analytical Thinking
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SB6, respond to security breaches.
Analytical Thinking
Analytical Hillinning
NA NA
Critical Thinking
NA





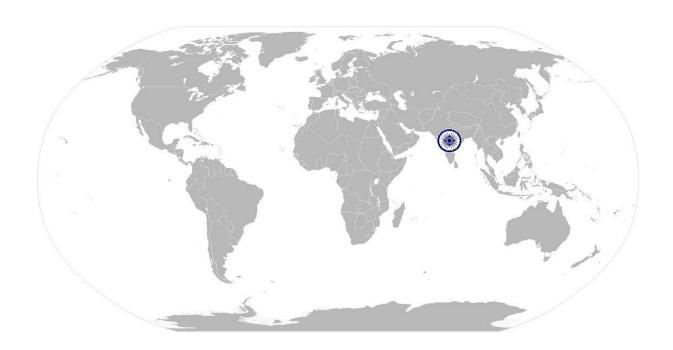




To provide personalised sales & post-sales service support

NOS Version Control

NOS Code	RAS/N0129		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21



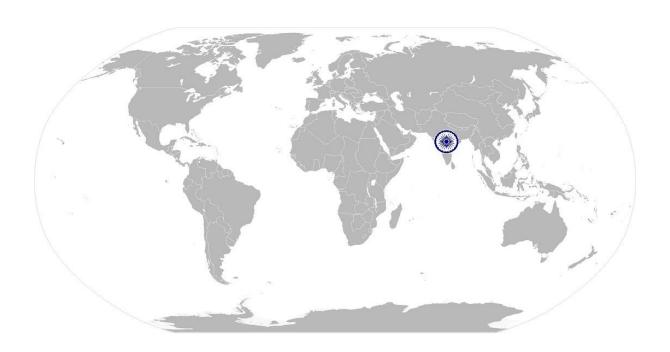








National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to create a positive image of self & organisation in the customers mind.









Unit Code	RAS/N0130
Unit Title (Task)	To create a positive image of self & organisation in the customers mind
Description	This OS describes the skills and knowledge required to create a positive image of self & organisation in the customers mind.
Scope	This unit applies to individuals to create a positive image of self & organisation in the customers mind in retail operations.
	 Establish effective rapport with customers Respond appropriately to customers Communicate information to customers
	The role may be performed in a range of Retail Operations • Department Store • Supermarket
	 Specialty Store Fresh Food stores Quick Service Food Stores
Performance Criteria	(PC) w.r.t. the Scope
Element	Performance Criteria
Establish effective rapport with customers	To be competent, the user/individual on the job must be able to: PC1. meet the organisation's standards of appearance and behaviour. PC2. greet customers respectfully and in a friendly manner. PC3. communicate with customers in a way that makes them feel valued and respected. PC4. identify and confirm customer's expectations. PC5. treat customers courteously and helpfully at all times. PC6. keep customers informed and reassured.
	PC7. adapt appropriate behaviour to respond effectively to different customer behaviour.
Respond appropriately to customers	PC8. respond promptly to a customer seeking assistance. PC9. select the most appropriate way of communicating with customers. PC10. check with customers to ensure complete understanding of their
	expectations. PC11. respond promptly and positively to customers' questions and comments. PC12. allow customers time to consider his/her response and give further explanation when appropriate.
Communicate information	PC13. quickly locate information that will help customers. PC14. give customers the information they need about the services or products
IIIIOIIIIatioii	1 62 if 6ive dustamens the information they freed about the services of products

offered by the organisation.

cannot be met.

whether they fully understand.

PC15. recognise information that customers might find complicated and check

PC16. explain clearly to customers any reasons why their needs or expectations

to customers









Knowledge and Understa	anding (K)
A. Organizational Context (Knowledge of the company / organization and its processes)	 The user/individual on the job needs to know and understand: KA1. organisation's standards for appearance and behaviour. KA2. organisation's guidelines for how to recognise what customers want and respond appropriately. KA3. organisation's rules and procedures regarding the methods used for communication. KA4. how to recognise when a customer is angry or confused. KA5. organisation's standards for timeliness in responding to customer questions and requests for information.
B. Technical Knowledge	NA NA
Skills (S)	
A. Core Skills/ Generic Skills	Writing Skills The user/ individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets. Oral Communication (Listening and Speaking skills) The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.
B. Professional Skills	The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role. Plan and Organize The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines. Customer Centricity The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.

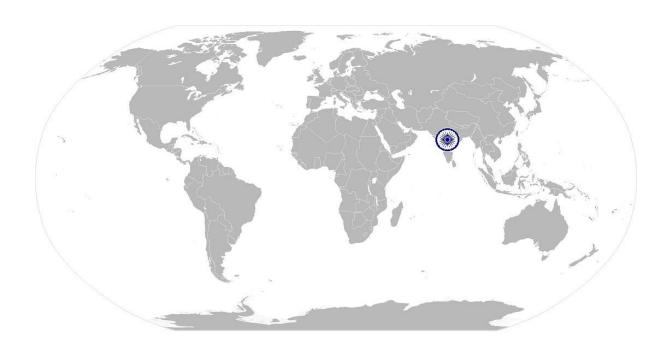








Problem Solving
The user/ individual on the job needs to know and understand how to:
SB4. respond to breakdowns and malfunction of equipment.
SB5. respond to unsafe and hazardous working conditions.
SB6. respond to security breaches.
Analytical Thinking
NA
Critical Thinking
NA





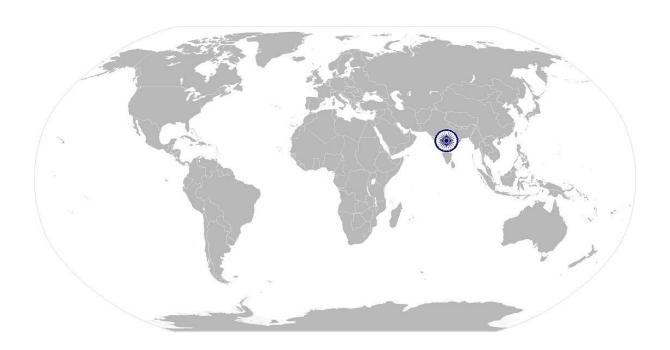






NOS Version Control

NOS Code	RAS/N0130		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





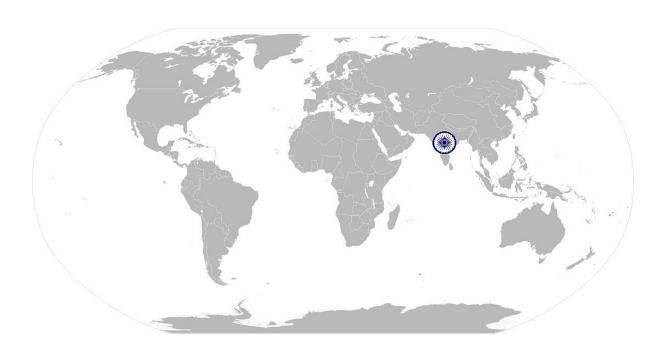






To resolve customer concerns

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to resolve customer concerns.



National Occupational Standards





RAS/N0132

To resolve customer concerns

Unit Code	To resolve customer concerns		
Unit Title (Task)			
Description	This OS describes the skills and knowledge required to resolve customer concerns.		
Scope	This unit applies to individuals to resolve customer concerns in retail operations.		
	 Spot customer service problems Pick the best solution to resolve customer service problems Take action to resolve customer service problems 		
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Ouick Service Food Stores		

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria
Spot customer service problems	To be competent, the user/individual on the job must be able to: PC1. identify the options for resolving a customer service problem. PC2. work with others to identify and confirm the options to resolve a customer service problem. PC3. work out the advantages and disadvantages of each option for customers and the organisation. PC4. pick the best option for customers and the organisation. PC5. identify for customers other ways that problems may be resolved if you are unable to help.
Pick the best solution to resolve customer service problems	 PC6. identify the options for resolving a customer service problem. PC7. work with others to identify and confirm the options to resolve a customer service problem. PC8. work out the advantages and disadvantages of each option for your customer and your organisation. PC9. pick the best option for your customer and your organisation. PC10. identify for your customer other ways that problems may be resolved if you are unable to help.









RAS/N0132 To resolve customer concerns

Take action to resolve customer service problems	 PC11. discuss and agree the options for solving the problem with customers. PC12. take action to implement the option agreed with the customer. PC13. work with others and the customer to make sure that any promises related to solving the problem are kept. PC14. keep customers fully informed about what is happening to resolve problem. PC15. check with customers to make sure the problem has been resolved to their satisfaction. PC16. give clear reasons to customers when the problem has not been resolved to their satisfaction.
Knowledge and Unders	standing (K)
A. Organizational Context (Knowledge of the company / organization and its processes) B. Technical	The user/individual on the job needs to know and understand: KA1. the importance of listening carefully to customers about problems they have raised. KA2. how to ask customers about the problem to check one's understanding. KA3. how to recognise repeated problems and alerting appropriate authority. KA4. how to share customer feedback with others to identify potential problems before they happen. The user/individual on the job needs to know and understand:
Knowledge	KB1. how to identify problems with systems and procedures before they begin to affect customers
Skills (S)	
A. Core Skills/ Generic Skills	Writing Skills The user/ individual on the job needs to wand understand how to: SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills
	The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets. Oral Communication (Listening and Speaking skills)
	The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.
B. Professional Skills	SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings.









RAS/N0132 To resolve customer concerns

Plan and Organize

The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines.

Customer Centricity

The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.

Problem Solving

The user/individual on the job needs to know and understand how to:

SB4. respond to breakdowns and malfunction of equipment.

SB5. respond to unsafe and hazardous working conditions.

SB6. respond to security breaches.

Analytical Thinking

NA

Critical Thinking

NΑ







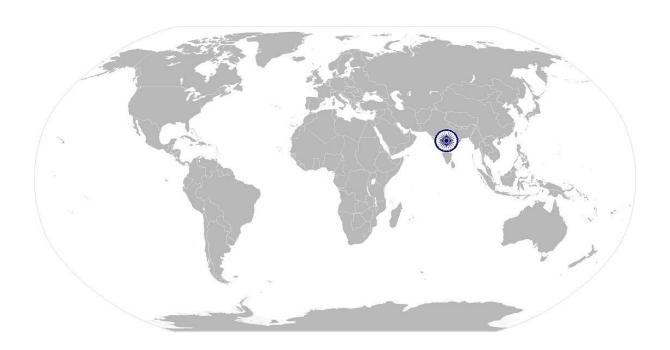




To resolve customer concerns

NOS Version Control

NOS Code	RAS/N0132		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21











To organise the delivery of reliable service

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to organise delivery of reliable service.









RAS/N0133 To organise the delivery of reliable service

Unit Code	RAS/N0133
Unit Title (Task)	To organise the delivery of reliable service
Description	This OS describes the skills and knowledge required to organise delivery of reliable service.
Scope	This unit applies to individuals to organise delivery of reliable service in retail operations. Plan and organise the delivery of reliable customer service Review and maintain customer service delivery Use recording systems to maintain reliable customer service
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria		
Plan and organise the delivery of reliable customer service	To be competent, the user/individual on the job must be able to: PC1. plan, prepare and organise ever thing that is needed to deliver a variety of services or products to different types of customers. PC2. organise what he/she does to ensure consistency in giving prompt attention to customers. PC3. reorganise his/her work to respond to unexpected additional workloads.		
Review and maintain customer service delivery	PC4. maintain service delivery during very busy periods and unusually quiet periods and when systems, people or resources have let you down. PC5. consistently meet customers' expectations. PC6. balance the time he/she takes with customers with the demands of other customers seeking attention. PC7. respond appropriately to customers when they make comments about the products or services being offered. PC8. alert others to repeated comments made by customers. PC9. take action to improve the reliability of his/her service based on customer comments.		
	PC10. monitor whether the action taken has improved the service given to customers.		









RAS/N0133 To organise the delivery of reliable service

Use recording systems to maintain reliable customer service	 PC11. record and store customer service information accurately following organisational guidelines. PC12. select and retrieve customer service information that is relevant, sufficient and in an appropriate format. PC13. quickly locate information that will help solve a customer's query. PC14. supply accurate customer service information to others using the most appropriate method of communication. 		
Knowledge and Unders	- 1 1		
A. Organizational Context (Knowledge of the company / organization and its processes)	 The user/individual on the job needs to know and understand: KA1. the importance of having reliable and fast information for customers and the organisation. KA2. organisational procedures and systems for delivering customer service KA3. how to identify useful customer feedback. KA4. how to communicate feedback from customers to others. KA5. organisational procedures and systems for recording, storing, retrieving and supplying customer service information. KA6. legal and regulatory requirements regarding the storage of data. 		
B. Technical	The user/individual on the job needs to know and understand:		
Knowledge	KB1. how to use CRM software to capture customer feedback and draw		
	analysis.		
Skills (S)			
A. Core Skills/	Writing Skills		
Generic Skills	The user/ individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets. Oral Communication (Listening and Speaking skills) The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist.		
	SA7. use questioning to minimise misunderstandings.		
B. Professional Skills	SA8. display courteous and helpful behaviour at all time. Decision Making		
B. FIOIESSIUIIAI SKIIIS	The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role.		









To organise the delivery of reliable service

Plan and Organize

The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines.

Customer Centricity

The user/individual on the job needs to know and understand how to:

SB3. build relationships with internal and external customers.

Problem Solving

The user/individual on the job needs to know and understand how to:

SB4. respond to breakdowns and malfunction of equipment.

SB5. respond to unsafe and hazardous working conditions.

SB6. respond to security breaches

Analytical Thinking

NA

Critical Thinking

NA







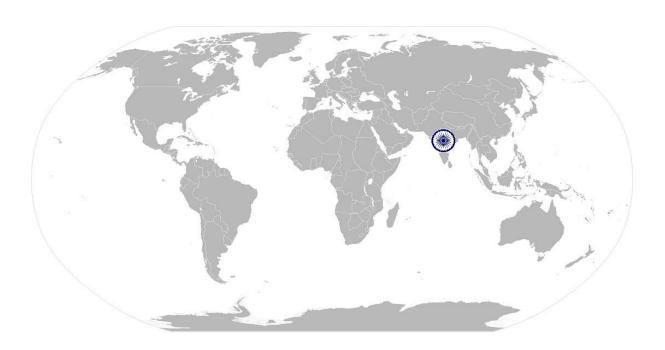




To organise the delivery of reliable service

NOS Version Control

NOS Code	RAS/N0133		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21











To improve customer relationship

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to improve customer relationship.



National Occupational Standards





RAS/N0134

To improve customer relationship

Unit Code	RAS/N0134		
Unit Title (Task)	To improve customer relationship		
Description	This OS describes the skills and knowledge required to improve customer relationship.		
Scope	 This unit applies to individuals to improve customer relationship in retail operations. Improve communication with customers Balance the needs of customers and the organisation Exceed customer expectations to develop the relationship 		
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores		

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria		
Improve	To be competent, the user/individual on the job must be able to:		
communication	PC1. select and use the best method of communication to meet customers'		
with customers	expectations.		
	PC2. take the initiative to contact customers to update them when things are not		
	going as per plan or when further information is required.		
	PC3. adapt appropriate communication to respond to individual customers'		
	feelings.		
Balance the needs	PC4. meet customers' expectations within the organisation's service offer.		
of customers and			
	PC5. explain the reasons to customers sensitively and positively when their		
the organisation	expectations cannot be met.		
	PC6. identify alternative solutions for customers either within or outside the		
	organisation.		
	PC7. identify the costs and benefits of these solutions to the organisation and to		
	customers.		
	PC8. negotiate and agree solutions with customers which satisfy them and are		
	acceptable to the organisation.		
	PC9. take action to satisfy customers with the agreed solution.		
Exceed	PC10. make extra efforts to improve his/her relationship with customers.		
customer	PC11. recognise opportunities to exceed customers' expectations.		
expectations	PC12. take action to exceed customers' expectations within the limits of his/her		
to develop the	authority.		
relationship	PC13. gain the help and support of others to exceed customers' expectations.		
Cidcionsinp	T C13. gain the help and support of others to exceed customers expectations.		









To improve customer relationship

Knowledge and Understanding (K)			
A. Organizational Context(Knowledge of the company / organization and its processes)	 The user/ individual on the job needs to know and understand: KA1. how to make best use of the method of communication chosen for dealing with customers. KA2. how to negotiate effectively with customers. KA3. how to assess the costs and benefits to customers and the organisation of any unusual agreement made. KA4. customer loyalty and/or improved internal customer relationships to the organisation. 		
B. Technical Knowledge	NA		
Skills (S) [Optional]			
A. Core Skills/ Generic Skills	Writing Skills The user/ individual on the job needs to know and understand how to:		
	SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets. Oral Communication (Listening and Speaking skills) The user/ individual on the job needs to war and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.		
B. Professional Skills	The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role. Plan and Organize The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines. Customer Centricity The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.		



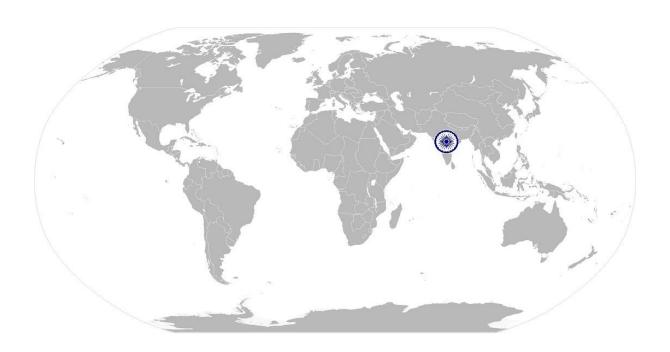






To improve customer relationship

Problem Solving		
The user/ individual on the job needs to know and understand how to:		
SB4. respond to breakdowns and malfunction of equipment.		
SB5. respond to unsafe and hazardous working conditions.		
SB6. respond to security breaches.		
Analytical Thinking		
NA		
Critical Thinking		
NA		







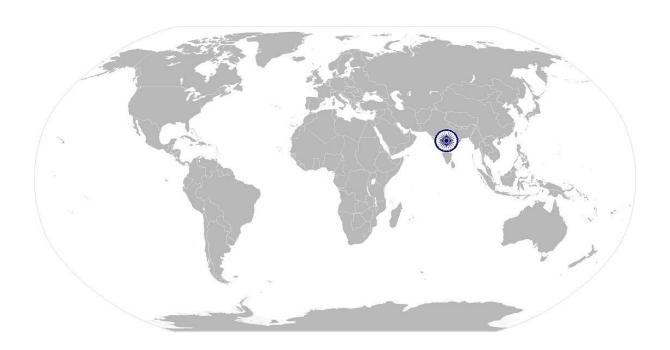




To improve customer relationship

NOS Version Control

NOS Code	RAS/N0134		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21











To monitor and solve service concerns

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to monitor and solve service concerns.









To monitor and solve service concerns

Unit Code	RAS/N0135			
Unit Title (Task)	To monitor and solve service concerns			
Description	This OS describes the skills and knowledge required to monitor and solve			
	service concerns.			
Scope	This unit applies to individuals to monitor and solve service concerns in			
	retail operations.			
	 Solve immediate customer service problems Identify repeated customer service problems and options for solving them Take action to avoid the repetition of customer service problems 			
	The role may be performed in a range of Retail Operations			
	Department Store			
	Supermarket			
	Specialty Store			
	Fresh Food stores			
	Quick Service Food Stores			

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria			
Solve	To be competent, the user/individual on the job must be able to:			
immediate	PC1. respond positively to customer service problems following organisational			
customer	guidelines.			
service	PC2. solve customer service problems when he/she has sufficient authority.			
problems	PC3. work with others to solve customer service problems.			
	PC4. keep customers informed of the actions being taken.			
	PC5. check with customers that they are comfortable with the actions being taken.			
	PC6. solve problems with service systems and procedures that might affect			
	customers before they become aware of them.			
	PC7. inform managers and colleagues of the steps taken to solve specific problems.			
Identify repeated	PC8. identify repeated customer service problems.			
customer service	PC9. identify the options for dealing with a repeated customer service problem and			
problems and	consider the advantages and disadvantages of each option.			
options for solving	PC10. work with others to select best options for solving repeated customer service			
them	problems, balancing customer expectations with the needs of the organisation			









RAS/N0135 To monitor and solve service concerns

Take action to avoid the repetition of customer service problems	PC11. obtain the approval of somebody with sufficient authority to change organisational guidelines in order to reduce the chance of a problem being repeated. PC12. action the agreed solution. PC13. keep customers informed in a positive and clear manner of steps being taken to solve any service problems. PC14. monitor the changes that have been made and adjust them if appropriate.		
Knowledge and Unders	tanding (K)		
A. Organizational Context (Knowledge of the company / organization and its processes)	 The user/individual on the job needs to know and understand: KA1. organisational procedures and systems for dealing with customer service problems. KA2. organisational procedures and systems for identifying repeated customer service problems. KA3. how successful resolution of customer service problems contributes to customer loyalty with external customer & improved working relationships with service partners or internal customers. KA4. how to negotiate with and reassure customers while their problems are being solved. 		
B. Technical	NA		
Knowledge	NA .		
Skills (S)			
A. Core Skills/	Writing Skills		
Generic Skills	The user/ individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required. Reading Skills The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets. Oral Communication (Listening and Speaking skills) The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.		
B. Professional Skills	Decision Making		
	The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role.		









To monitor and solve service concerns

Plan and Organize

The user/individual on the job needs to know and understand how to:

SB2. plan and schedule routines.

Customer Centricity

The user/individual on the job needs to know and understand how to:

SB3. build relationships with internal and external customers.

Problem Solving

The user/individual on the job needs to know and understand how to:

SB4. respond to breakdowns and malfunction of equipment.

SB5. respond to unsafe and hazardous working conditions.

SB6. respond to security breaches.

Analytical Thinking

NA

Critical Thinking





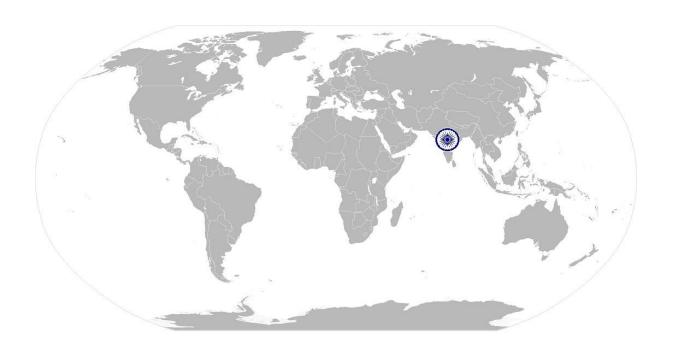




To monitor and solve service concerns

NOS Version Control

NOS Code	RAS/N0135		
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





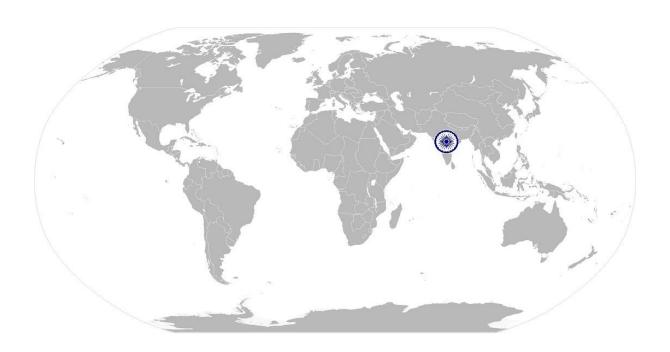






To promote continuous improvement in service

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to promote continuous improvement in service.









RAS/N0136 To promote continuous improvement in service

Unit Code	RAS/N0136
Unit Title (Task)	To promote continuous improvement in service
Description	This OS describes the skills and knowledge required to promote continuous improvement in service.
Scope	This unit applies to individuals to promote continuous improvement in service in retail operations.
	 Plan improvements in customer service based on customer feedback Implement changes in customer service Review changes that promote continuous improvement in customer service
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria	
Plan improvements	To be competent, the user/individual on the job must be able to:	
in customer service	PC1. gather feedback from customers that will help identify opportunities	
based on customer	for customer service improvement	
feedback	PC2. analyse and interpret feedback to identify opportunities for customer	
	service improvements and propose changes.	
	PC3. discuss with others the potential effects of any proposed changes for	
	customers and the organisation.	
	PC4. negotiate changes in customer service systems & improvements with	
	somebody of sufficient authority to approve trial / full implementation	
	of the change.	
Implement changes	PC5. organise the implementation of authorised changes.	
in customer service	PC6. implement the changes following organisational guidelines.	
	PC7. inform people inside and outside the organisation who need to know	
	of the changes being made and the reasons for them.	
	PC8. monitor early reactions to changes and make appropriate fine-tuning	
	adjustments.	
Review changes	PC9. collect and record feedback on the effects of changes.	
that promote	PC10. analyse and interpret feedback and share the findings on the effects of	
continuous	changes with others.	
improvement in	PC11. summarise the advantages and disadvantages of the changes.	
customer service	PC12. use your analysis and interpretation of changes to identify opportunities for	
	further improvement.	
	PC13. present these opportunities to somebody with sufficient authority to make	









To promote continuous improvement in service

	them happen.			
Knowledge and Unders	Knowledge and Understanding (K)			
A. Organizational Context(Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand: KA1. service improvements affecting the balance between overall customer satisfaction, costs of providing service & regulatory needs. KA2. how customer experience is influenced by the way service is delivered. KA3. how to collect, analyse and present customer feedback. KA4. how to make a business case to others to bring about change in the products or services being offered.			
B. Technical Knowledge	NA NA			
Skills (S)				
A. Core Skills/ Generic Skills	Writing Skills The user/ individual on the job needs to know and understand how to: SA1 complete documentation accurately.			
	SA1. complete documentation accurately. SA2. write simple reports when required.			
	Reading Skills			
	The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets.			
	Oral Communication (Listening and Speaking skills)			
	The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.			
B. Professional Skills	Decision Making			
	The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role. Plan and Organize			
	The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines. Customer Centricity			
	The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.			



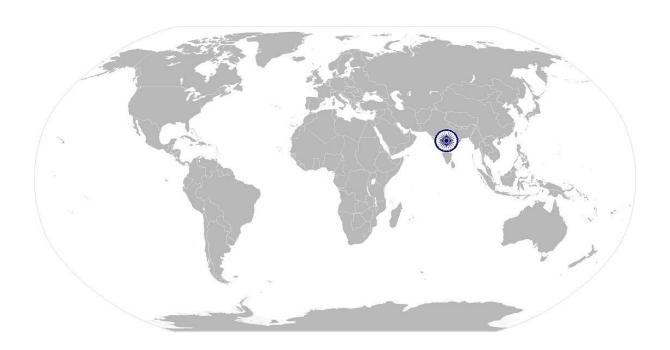






To promote continuous improvement in service

Problem Solving
The user/ individual on the job needs to know and understand how to:
SB4. respond to breakdowns and malfunction of equipment.
SB5. respond to unsafe and hazardous working conditions.
SB6. respond to security breaches
Analytical Thinking
NA
Critical Thinking
NA







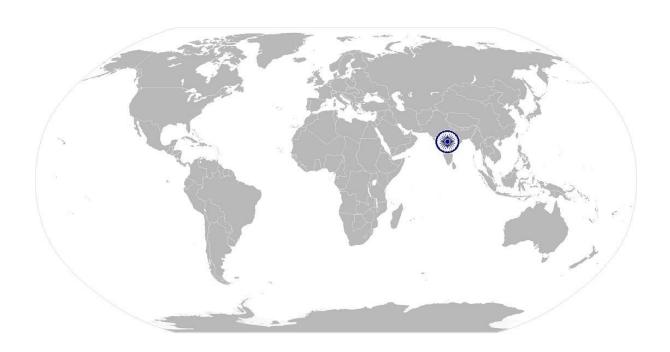




To promote continuous improvement in service

NOS Version Control

NOS Code		RAS/N0136	
Credits (NSQF)	TBD	Version number	1.0
Industry	Retail	Drafted on	20/04/13
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17
Occupation	Store Operations	Next review date	26/07/21





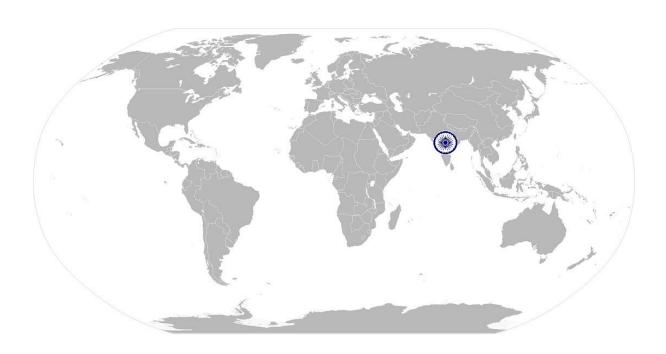






To work effectively in a retail team

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to be proficient to work effectively in a retail team.









To work effectively in a retail team

RAS/N0137	
To work effectively in a retail team	
This OS describes the skills and knowledge required to work effectively within and with teams across a Retail environment.	
This unit applies to individuals in a Retail environment who are required within their job role to work as part of a team or to work cooperatively with other teams where no reporting relationship is in place.	
Requirement of this role would include but not be limited to: • Support the work team • Maintain personal presentation • Develop effective work habits	
The role may be performed in a range of Retail Environments such as:	

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria
Support the work team	To be competent, the user/individual on the job must be able to: PC1. display courteous and helpful behaviour at all times. PC2. take opportunities to enhance the level of assistance offered to colleagues.
	PC3. meet all reasonable requests for assistance within acceptable workplace timeframes. PC4. complete allocated tasks as required.
	PC5. seek assistance when difficulties arise. PC6. use questioning techniques to clarify instructions or responsibilities. PC7. identify and display a non discriminatory attitude in all contacts with customers and other staff members.
Maintain personal presentation	PC8. observe appropriate dress code and presentation as required by the workplace, job role and level of customer contact. PC9. follow personal hygiene procedures according to organisational policy and relevant legislation.









RAS/N0137 To work effectively in a retail team

Develop	PC10. interpret, confirm and act on workplace information, instructions and			
effective work	procedures relevant to the particular task.			
habits	PC11. interpret, confirm and act on legal requirements in regard to anti-			
	discrimination, sexual harassment and bullying.			
	PC12. ask questions to seek and clarify workplace information.			
	PC13. plan and organise daily work routine within the scope of the job role.			
	PC14. prioritise and complete tasks according to required timeframes.			
	PC15. identify work and personal priorities and achieve a balance between			
	competing priorities.			
Knowledge and Unders	tanding (K)			
A. Organizational	The user/individual on the job needs to know and understand:			
Context(Knowledge	KA1. the policies and procedures relating to the job role.			
of the company /	KA2. the value system of the organisation.			
organization and	KA3. employee rights and obligations.			
its processes)	KA4. the reporting hierarchy and escalation matrix.			
B. Technical	The user/individual on the job needs to know and understand:			
Knowledge	KB1. ask questions to identify and confirm requirements.			
	KB2. follow routine instructions through clear and direct communication.			
	KB3. use language and concepts appropriate to cultural differences.			
	KB4. use and interpret non-verbal communication.			
	KB5. the scope of information or materials required within the parameters of the			
	job role.			
	KB6. the consequences of poor team participation on job outcomes. KB7. work health and safety requirements.			
	RB7. Work fleatth and safety requirements.			
Skills (S)				
A. Core Skills/	Writing Skills			
Generic Skills	The user/ individual on the job needs to know and understand how to:			
	SA1. complete workplace documentation accurately.			
	Reading Skills			
	The user/ individual on the job needs to know and understand how to:			
	SA2. read and interpret workplace documentation.			
	SA3. read and interpret organisational policies and procedures.			
	Oral Communication (Listening and Speaking skills)			
	The user/ individual on the job needs to know and understand how to:			
	SA4. follow instructions accurately.			
	SA5. use gestures or simple words to communicate where language barriers exist.			
	SA6. use questioning to minimise misunderstandings.			
	SA7. display courteous and helpful behaviour at all times.			









To work effectively in a retail team

B. Professional Skills	Decision Making					
	NA					
	Plan and Organize					
	he user/individual on the job needs to know and understand how to: SB1. plan and schedule time personal management.					
	Customer Centricity					
	The user/ individual on the job needs to know and understand how to:					
	SB2. build relationships with internal and external team members.					
	oblem Solving					
	ne user/ individual on the job needs to know and understand how to:					
	33. respond to ambiguity in directions and instructions.					
	B4. respond to breakdown in relationships within the team.					
	SB5. respond to breakdowns in communications with other teams.					
	Analytical Skills					
	NA					
	Critical Thinking					
	NA CONTRACTOR OF THE PARTY OF T					







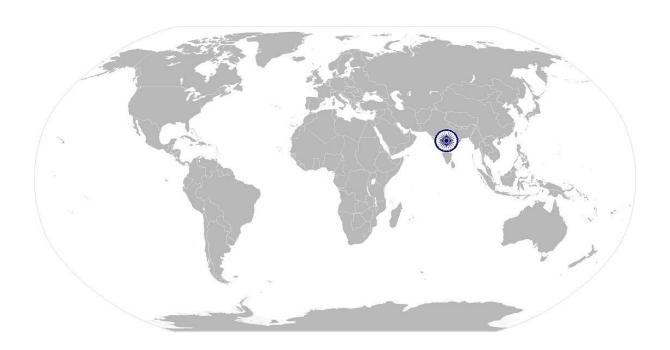




To work effectively in a retail team

NOS Version Control

NOS Code	RAS/N0137			
Credits (NSQF)	TBD	Version number	1.0	
Industry	Retail	Drafted on	20/04/13	
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17	
Occupation	Store Operations	Next review date	26/07/21	





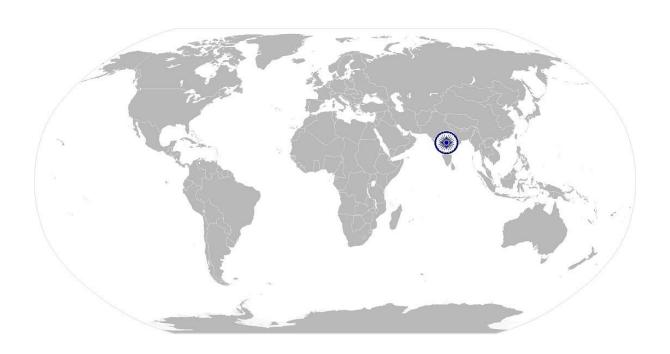






To work effectively in an organisation

National Occupational Standard



Overview

This NOS covers the skills and knowledge for an individual to work effectively in an organisation.









To work effectively in an organisation

Unit Code	RAS/N0138
Unit Title (Task)	To work effectively in an organisation
Description	This OS describes the skills and knowledge required to work effectively in an organisation.
Scope	This unit applies to individuals to work effectively in an organisation in retail operations. • Support effective team working • Help plan and organise own learning • Help others learn
	The role may be performed in a range of Retail Operations Department Store Supermarket Specialty Store Fresh Food stores Quick Service Food Stores

Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria
Support	To be competent, the user/individual on the job must be able to:
effective team	PC1. share work fairly with colleagues, taking account of own and others' preference
working	skills and time available.
_	PC2. make realistic commitments to colleagues and do what has been promised.
	PC3. let colleagues know promptly if he/she will not be able to do what has been
	promised and suggest suitable alternatives.
	PC4. encourage and support colleagues when working conditions are difficult.
	PC5. encourage colleagues who are finding it difficult to work together to treat each
	other fairly, politely and with respect.
	PC6. follow the company's health and safety procedures while working.
Help plan and	PC7. discuss and agree with the right people goals that are relevant, realistic and
organise own	clear.
learning	PC8. identify the knowledge and skills needed to achieve his/her goals.
J	PC9. agree action points and deadlines that are realistic, taking account of past
	learning experiences and the time and resources available for learning.
	PC10. regularly check his/her progress and, when necessary, change the way of
	working.
	PC11. ask for feedback on his/her progress from those in a position to give it, and use their feedback to improve his/her performance.









To work effectively in an organisation

Help others learn	 PC12. encourage colleagues to ask him/her for work-related information or advice that he/she is likely to be able to provide. PC13. notice when colleagues are having difficulty performing tasks at which you are competent, and tactfully offer advice. PC14. give clear, accurate and relevant information and advice relating to tasks and procedures. PC15. explain and demonstrate procedures clearly, accurately and in a logical sequence. PC16. encourage colleagues to ask questions if they don't understand the information and advice given to them. PC17. give colleagues opportunities to practice new skills, and give constructive feedback. PC18. check that health, safety and security are not compromised when helping others to learn.
Knowledge and Underst	tanding (K)
A. Organizational Context(Knowledge of the company / organization and its processes)	The user/individual on the job needs to know and understand: KA1. team's purpose, aims and targets. KA2. responsibility for contributing to the team's success. KA3. colleagues' roles and main responsibilities. KA4. the importance of sharing work fairly with colleagues. KA5. the factors that can affect own and colleagues' willingness to carry out work, including skills and existing workload. KA6. the importance of being a reliable team member. KA7. factors to take account of when making commitments, including your existing workload and the degree to which interruptions and changes of plan are within your control. KA8. the importance of maintaining team morale, the circumstances when morale is likely to flag, and the kinds of encouragement and support that are likely to be valued by colleagues. KA9. the importance of good working relations, and techniques for removing tension between colleagues. KA10. the importance of following the company's policies and procedures for health and safety, including setting a good example to colleagues. KA11. who can help set goals, help plan your learning, and give you feedback about your progress. KA12. how to identify the knowledge and skills he/she will need to achieve his/her goals. KA13. how to check his/her progress. KA14. how to adjust plans as needed to meet goals. KA15. how to ask for feedback on progress. KA16. how to respondpositively. KA17. how to help others to learn in the workplace. KA18. how to work out what skills and knowledge he/she can usefully share with others. KA19. health, safety and security risks that are likely to arise when people are









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	learning on the job, and how to reduce these risks.
B. Technical Knowledge	NA
Skills (S)	
A. Core Skills/	Writing Skills
Generic Skills	The user/ individual on the job needs to know and understand how to: SA1. complete documentation accurately. SA2. write simple reports when required.
	Reading Skills
	The user/ individual on the job needs to know and understand how to: SA3. read information accurately. SA4. read and interpret data sheets.
	Oral Communication (Listening and Speaking skills)
	The user/ individual on the job needs to know and understand how to: SA5. follow instructions accurately. SA6. use gestures or simple words to communicate where language barriers exist. SA7. use questioning to minimise misunderstandings. SA8. display courteous and helpful behaviour at all times.
B. Professional Skills	Decision Making
	The user/ individual on the job needs to know and understand how to: SB1. make appropriate decisions regarding the responsibilities of the job role. Plan and Organize
	The user/ individual on the job needs to know and understand how to: SB2. plan and schedule routines.
	Customer Centricity
	The user/ individual on the job needs to know and understand how to: SB3. build relationships with internal and external customers.
	Problem Solving
	The user/ individual on the job needs to know and understand how to: SB4. respond to breakdowns and malfunction of equipment. SB5. respond to unsafe and hazardous working conditions.
	SB6. respond to security breaches.
	Analytical Skills
	NA
	Critical Thinking
	NA





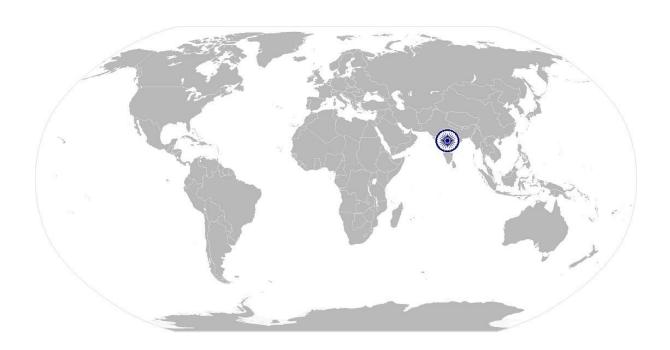




To work effectively in an organisation

NOS Version Control

NOS Code	RAS/N0138			
Credits (NSQF)	TBD	Version number	1.0	
Industry	Retail	Drafted on	20/04/13	
Industry Sub-sector	Retail Operations	Last reviewed on	26/07/17	
Occupation	Store Operations	Next review date	26/07/21	





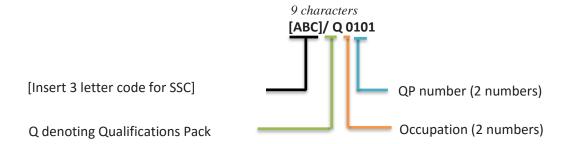




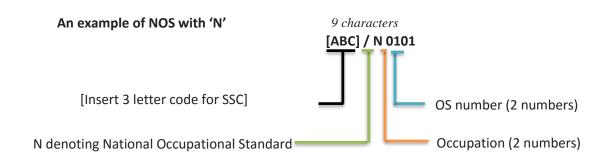
Annexure

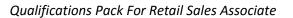
Nomenclature for QP and NOS

Qualifications Pack



Occupational Standard











The following acronyms/codes have been used in the nomenclature above:

Sub-sector	Range of Occupation numbers
Retail Operations	01-15
Retail Business	16-29
Ecommerce - Category Management	30-45
Retail	46-56
Ecommerce-Supply Chain & Logistics	57-67
FMCG	68-78
Generic Occupation	79-99

Sequence	Description	Example
Three letters	Industry name	RAS
Slash	/	/
Next letter	Whether Q P or N OS	Q or N
Next two numbers	Occupation code	01
Next two numbers	OS number	01







CRITERIA FOR ASSESSMENT OF TRAINEES

<u>Job Role</u> Retail Sales Associate <u>Qualification Pack</u> RAS/Q0104

Sector Skill Council Retail

Guidelines for Assessment

- 1. Criteria for assessment for each Qualification Pack will be created by the Sector Skill Council. Each Performance Criteria (PC) will be assigned marks proportional to its importance in NOS. SSC will also lay down proportion of marks for Theory and Skills Practical for each PC
- 2. The assessment for the theory part will be based on knowledge bank of questions created by the SSC
- 3. Assessment will be conducted for all compulsory NOS, and where applicable, on the selected elective/option NOS/set of NOS.
- 4. Individual assessment agencies will create unique question papers for theory part for each candidate at each examination/training center (as per assessment criteria below).
- 5. Individual assessment agencies will create unique evaluations for skill practical for every student at each examination/training center based on this criterion.
- 6. To pass the Qualification Pack, every trainee should score a minimum of 70% of aggregate marks to successfully clear the assessment.
- 7. In case of unsuccessful completion, the trainee may seek reassessment on the Qualification Pack.

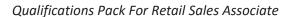
Compulsory NOS Total Marks: 100			Marks Allocation		
Assessment outcomes	Assessment Criteria for outcomes	Total Marks	Out Of	Theory	Skills Practical
	PC1. Identify the customer's needs for credit facilities.		15	7.5	7.5
RAS/N0114	PC2. Clearly explain to the customer the features and conditions of credit facilities.		20	10	10
To process credit	PC3. Provide enough time and opportunities for the customer to ask for clarification or more information.		15	7.5	7.5
applications for	PC4. Accurately fill in the documents needed to allow the customer to get credit.	100	20	10	10
purchases	PC5. Successfully carry out the necessary credit checks and authorisation procedures.		15	7.5	7.5
	PC6.Promptly refer difficulties in processing applications to the right person		15	7.5	7.5
	Total		100	50	50
	PC1. Take prompt and suitable action to reduce security risks as far as possible, where it is within the limits of your responsibility and authority to do so.		15	7.5	7.5
	PC2. Follow company policy and legal requirements when dealing with security risks.		20	10	10
RAS/N0120 To help keep the store	PC3. Recognise when security risks are beyond your authority and responsibility to sort out, and report these risks promptly to the right person.	100	15	7.5	7.5
secure	PC4. Use approved procedures and techniques for protecting your personal safety when security risks arise.		20	10	10







	PC5. Follow company policies and procedures for maintaining security while you work.		15	7.5	7.5
	PC6.Follow company policies and procedures for making sure that security will be maintained when he/she goes on your breaks and when he/she finishes work		15	7.5	7.5
	Total		100	50	50
	PC1. Follow company procedures and legal requirements for		10	5	5
	dealing with accidents and emergencies.		10	J	<u> </u>
	PC2. Speak and behave in a calm way while dealing with accidents		10	5	5
	and emergencies.		10		
	PC3. Report accidents and emergencies promptly, accurately and to		15	7.5	7.5
	the right person.				
RAS/N0122	PC4.Recognise when evacuation procedures have been started and		10	5	5
To help	follow company procedures for evacuation			_	
maintain	PC5. Follow the health and safety requirements laid down by your	100			
healthy and	company and by law, and encourage colleagues to do the same.		15	7.5	7.5
safety					
	PC6. Promptly take the approved action to deal with risks if		10	5	5
	he/she is authorised to do so. PC7. report risks promptly to the right person, if he/she does not				
			15	7.5	7.5
	have the authority to deal with risks.				
	PC8. Use equipment and materials in line with the manufacturer's				
	instructions.		15	7.5	7.5
	Total		100	50	50
	PC1. Prepare the demonstration area and check that it can be		15	7.5	7.5
	used safely.		15	7.5	7.5
	PC2. Check whether the required equipment and products for		15	7.5	7.5
RAS/N0125	demonstration are in place.		13	7.5	7.5
То	PC3. Demonstrate products clearly and accurately to customers.		20	10	10
demonstrate		100	20	10	10
products to	PC4. Present the demonstration in a logical sequence of		15	7.5	7.5
customers	steps and stages.		13	7.5	7.5
	PC5. Cover all the features and benefits he/she thinks are		15	7.5	7.5
	needed to gain the customer's interest.				
	PC6.Promptly clear away the equipment and products at the end of		20	10	10
	the demonstration and connect with the customer		20	10	10
	Total		100	50	50
	PC1. Find out which product features and benefits interest				
	individual customers and focus on these when discussing products.		10	5	5
	В Р				
	PC2. Describe and explain clearly and accurately relevant product		10	_	-
	features and benefits to customers.		10	5	5
	PC3. Compare and contrast products in ways that help customers			3.5	3.5
	choose the product that best meets their needs.		5	2.5	2.5
	PC4. Check customers' responses to his/her explanations, and]	-	2 -	2.5
RAS/N0126	confirm their interest in the product.		5	2.5	2.5









To help customers choose right	PC5. Encourage customers to ask questions & respond to their questions, comments & objections in ways that promote sales & goodwill.	100	5	2.5	2.5
products	PC6. Identify suitable opportunities to tell the customer about associated or additional products and do so in a way that promotes sales and goodwill.		5	2.5	2.5
	PC7. Constantly check the store for security, safety and potential sales whilst helping customers.		10	5	5
	PC8. Give customers enough time to evaluate products and ask questions.		10	5	5
	PC9. Handle objections and questions in a way that promotes sales and keeps the customer's confidence.		10	5	5
	PC10. Identify the need for additional and associated products and take the opportunity to increase sales.		10	5	5
	PC11. Clearly acknowledge the customer's buying decisions.		10	5	5
	PC12. Clearly explain any customer rights that apply.	1 !	5	2.5	2.5
	PC13.Clearly explain to the customer where to pay for their purchases.		5	2.5	2.5
	Total		100	50	50
	PC1. Talk to customers politely and in ways that promote sales and goodwill.		10	5	5
	PC2. Use the information given by the customer to find out what they are looking for.		5	2.5	2.5
	PC3. Help the customer understand the features and benefits of the products they have shown an interest in.		5	2.5	2.5
	PC4. Explain clearly and accurately the features and benefits of products and relate these to the customer's needs.		10	5	5
	PC5. Promote the products that give the best match between the customer's needs and the store's need to make sales.		5	2.5	2.5
DAC/N0427	PC6. Spot and use suitable opportunities to promote other products where these will meet the customer's needs.		5	2.5	2.5
RAS/N0127 To provide	PC7. Control the time he/she spends with the customer to match the value of the prospective purchase.		10	5	5
specialist support to	PC8. Constantly check the store for safety, security and potential sales while helping individual customers.	100	5	2.5	2.5
customers facilitating	PC9. Find out if the customer is willing to see a demonstration.		5	2.5	2.5
purchases	PC10. Set up demonstrations safely and in a way that disturbs other people as little as possible.		5	2.5	2.5
	PC11. Check whether he/she has everything needed to give an effective demonstration.		5	2.5	2.5
	PC12. Give demonstrations that clearly show the use and value of the product.		10	5	5
	PC13. offer customers the opportunity to use the product		5	2.5	2.5
	themselves, where appropriate. PC14. Give customers enough chance to ask questions about the products or services he/she is demonstrating to them.		5	2.5	2.5







	PC15.Check that the store will be monitored for security, safety and potential sales while he/she is carrying out demonstrations.		10	5	5
	Total		100	50	50
	PC1. Identify promotional opportunities and estimate their potential to increase sales.	100	15	7.5	7.5
	PC2. Identify promotional opportunities which offer the greatest potential to increase sales.		10	5	5
RAS/N0128	PC3. Report promotional opportunities to the right person.		15	7.5	7.5
To maximise	PC4.Fill in the relevant records fully and accurately		15	7.5	7.5
sales of goods	PC5. Tell customers about promotions clearly and in a persuasive				
& services	way.		10	5	5
	PC6. Identify and take the most effective actions for converting promotional sales into regular future sales.		15	7.5	7.5
	PC7. Gather relevant and accurate information about the effectiveness of promotions, and communicate this information clearly to the right person.	-	10	5	5
	PC8.Record clearly and accurately the results of promotions		10	5	5
	Total		100	50	50
	PC1. Use available information in the client records to help you	_	100	30	30
	prepare for consultations.		5	2.5	2.5
	PC2. Before starting a consultation, check that the work area is				
	clean and tidy and that all the equipment you need is to hand.		5	2.5	2.5
	PC3. Quickly create a rapport with the client at the start of the		5	2.5	2.5
	consultation.		,	2.5	2.5
	PC4. Talk and behave towards the client in ways that project the		10	5	5
	company image effectively. PC5. Ask questions to understand the client's buying needs,				
	preferences and priorities.		5	2.5	2.5
	PC6. tactfully check, where appropriate, how much the client		5	2.5	2.5
	wants to spend.				
	PC7. Explain clearly to the client the features and benefits of the		10	-	_
	recommended products or services and relate these to the client's individual needs.		10	5	5
RAS/N0129	PC8. Identify suitable opportunities to sell additional or related		5	2.5	2.5
To provide personalised	products or services that are suited to the client's needs. PC9. Make recommendations to the client in a confident and polite				
sales & post-	way and without pressurising them.	100	5	2.5	2.5
sales service	PC10. Pace client consultations to make good use of the selling				
support	time while maintaining good relations with the client.		5	2.5	2.5
	PC11.Meet the company's customer service standards in your dealings with the client.		5	2.5	2.5
	PC12. Follow the company's procedures for keeping client records up-to-date.		5	2.5	2.5
	PC13. Record client information accurately and store it in the		5	2.5	2.5
	right places in your company's system. PC14. Keep client information confidential and share it only with				
	people who have a right to it.		5	2.5	2.5







	PC15. Keep to clients' wishes as to how and when they may be contacted.		10	5	5
	PC16. Follow the company's policy and procedures for contacting clients.		5	2.5	2.5
	PC17. Tell clients promptly and offer any other suitable products or services, where promises cannot be kept.		5	2.5	2.5
	Total		100	50	50
RAS/N0130	PC1. Meet the organisation's standards of appearance and		5	2.5	2.5
To create a	behaviour.		3	2.5	2.5
positive image	PC2. Greet customers respectfully and in a friendly manner.		5	2.5	2.5
of self &	PC3. Communicate with customers in a way that makes them feel				
organisation in	valued and respected.		10	5	5
the customers	PC4. Identify and confirm customer's expectations.		5	2.5	2.5
mind	PC5. Treat customers courteously and helpfully at all times.		5	2.5	2.5
	PC6. Keep customers informed and reassured.		5	2.5	2.5
	PC7. Adapt appropriate behaviour to respond effectively to		10	5	5
	different customer behaviour. PC8. Respond promptly to a customer seeking assistance.		5	2.5	2.5
	PC9. Select the most appropriate way of communicating with		3	2.3	2.3
	customers.		5	2.5	2.5
	PC10. Check with customers to ensure complete understanding of their expectations.	100	5	2.5	2.5
	PC11. Respond promptly and positively to customers' questions and comments.	100	10	5	5
	PC12.Allow customers time to consider his/her response and give further explanation when appropriate		5	2.5	2.5
	PC13. Quickly locate information that will help customers.		5	2.5	2.5
	PC14. Give customers the information they need about the services or products offered by the organisation.		10	5	5
	PC15. Recognise information that customers might find complicated and check whether they fully understand.		5	2.5	2.5
	PC16.Explain clearly to customers any reasons why their needs or expectations cannot be met		5	2.5	2.5
	Total		100	50	50
	PC1. Identify the options for resolving a customer service problem.		10	5	5
	PC2. Work with others to identify and confirm the options to resolve a customer service problem.		10	5	5
	PC3. Work out the advantages and disadvantages of each option for customers and the organisation.		10	5	5
	PC4. Pick the best option for customers and the organisation.		10	5	5
	PC5. Identify for your customer other ways that problems may be resolved if you are unable to help		10	5	5







RAS/N0132	PC6. Discuss and agree the options for solving the problem with		10	Г	-
To resolve	customers.	100	10	5	5
customer	PC7. Take action to implement the option agreed with		5	2.5	2.5
concerns	customers.			2.5	2.5
	PC8. Work with others and the customer to make sure that any		5	2.5	2.5
	promises related to solving the problem are kept.			2.3	
	PC9. Keep customers fully informed about what is		10	5	5
	happening to resolve problem.				
	PC10. Check with customers to make sure the problem has		10	5	5
	been resolved to their satisfaction. PC11.Give clear reasons to customers when the problem has not				
	been resolved to their satisfaction		10	5	5
	Total		100	50	50
	PC1. Plan, prepare and organise everything that is needed to deliver		100	30	30
RAS/N0133	a variety of services or products to different types of customers.		5	2.5	2.5
To organise			,	2.5	2.5
the delivery of	PC2. Organise what he/she does to ensure consistency in giving		5	2.5	2.5
reliable service	prompt attention to customers.	100		2.3	2.3
	PC3.Reorganise his/her work to respond to unexpected		_	2.5	2.5
	additional workloads		5	2.5	2.5
	PC4. Maintain service delivery during very busy periods and				
	unusually quiet periods and when systems, people or resources		10	5	5
	have let you down.				
	PC5. Consistently meet customers' expectations.		10	5	5
	PC6. Balance the time he/she takes with customers with the		5	2.5	2.5
	demands of other customers seeking attention.			2.3	2.5
	PC7. Respond appropriately to customers when they make				
	comments about the products or services being offered.		10	5	5
	PC8. Alert others to repeated comments made by customers.		5	2.5	2.5
	PC9. Take action to improve the reliability of his/her service based		_		
	on customer comments.		5	2.5	2.5
	PC10.Monitor whether the action taken has improved the service		10	-	١
	given to customers.		10	5	5
	PC11. Record and store customer service information accurately		5	2.5	2.5
	following organisational guidelines.			2.3	2.5
	PC12. Select and retrieve customer service information that is		10	5	5
	relevant, sufficient and in an appropriate format.				
	PC13. Quickly locate information that will help solve a		5	2.5	2.5
	customer's query.				
	PC14.Supply accurate customer service information to others using		10	5	5
	the most appropriate method of communication				
	Total		100	50	50
	PC1. Select and use the best method of communication to		10	5	5
	meet customers' expectations.		-	-	
	PC2. Take the initiative to contact customers to update them when		_		
	things are not going as per plan or when further information is		5	2.5	2.5
	required. PC3. Adapt appropriate communication to respond to individual				
i	customers' feelings		10	5	5







			1		
	PC4. Meet customers' expectations within the organisation's		5	2.5	2.5
	service offer.				
	PC5. Explain the reasons to customers sensitively and positively when their expectations cannot be met.		10	5	5
DAC/N0124	·				
RAS/N0134 To improve	PC6. Identify alternative solutions for customers either within or		5	2.5	2.5
customer	outside the organisation. PC7. Identify the costs and benefits of these solutions to the	100			
relationship	organisation and to customers.		10	5	5
relationship	PC8.Negotiate and agree solutions with your customers which satisfy				
	them and are acceptable to the organisation		5	2.5	2.5
	PC9.Take action to satisfy customers with the agreed solution	_			
	res. Take action to satisfy customers with the agreed solution		5	2.5	2.5
	PC10. Make extra efforts to improve his/her relationship with		5	2.5	2.5
	customers.		J	2.3	2.3
	PC11. Recognise opportunities to exceed customers'		10	5	5
	expectations.		10		,
	PC12. Take action to exceed customers' expectations		10	5	5
	within the limits of his/her authority.				
	PC13.Gain the help and support of others to exceed		10	5	5
	customers' expectations		400		50
	Total		100	50	50
	PC1. Respond positively to customer service problems following organisational guidelines.	100	10	5	5
	PC2. Solve customer service problems when he/she has sufficient				
	authority.		5	2.5	2.5
	PC3. Work with others to solve customer service problems.		5	2.5	2.5
	PC4. Keep customers informed of the actions being taken.		10	5	5
	PC5. Check with customers that they are comfortable with the				
	actions being taken.		5	2.5	2.5
	PC6. Solve problems with service systems and procedures that				
	might affect customers before they become aware of them.		5	2.5	2.5
RAS/N0135	PC7.Inform managers and colleagues of the steps taken to solve		5	2.5	2.5
To monitor	specific problems		,	2.5	2.5
and solve	PC8. Identify repeated customer service problems.		5	2.5	2.5
service	PC9. Identify the options for dealing with a repeated customer				
concerns	service problem and consider the advantages and disadvantages of		10	5	5
	each option.				
	PC10.Work with others to select best options for solving				
	repeated customer service problems, balancing customer		5	2.5	2.5
	expectations with the needs of the organisation				
	PC11. Obtain the approval of somebody with sufficient authority				
	to change organisational guidelines in order to reduce the chance		5	2.5	2.5
	of a problem being repeated.			2.3	2.3
	PC12. Action the agreed solution.		10	5	5
	PC13. Keep customers informed in a positive and clear manner of				
	steps being taken to solve any service problems.		10	5	5
	PC14.Monitor the changes that have been made and adjust them if				
	appropriate		10	5	5
	appropriate				







			· ·	1	
	PC1. Gather feedback from customers that will help identify opportunities for customer service improvement.		10	5	5
	PC2. Analyse and interpret feedback to identify opportunities for				
	customer service improvements and propose changes.		5	2.5	2.5
	PC3. Discuss with others the potential effects of any proposed				
	changes for customers and the organisation.		5	2.5	2.5
DAC/N0436	PC4.Negotiate changes in customer service systems & improvements				
RAS/N0136	with somebody of sufficient authority to approve trial / full		10	5	5
To promote continuous	implementation of the change.	100			
improvement	PC5. Organise the implementation of authorised changes.	100	5	2.5	2.5
in service	PC6. Implement the changes following organisational guidelines.		5	2.5	2.5
	PC7. Inform people inside and outside the organisation who need				
	to know of the changes being made and the reasons for them.		10	5	5
	to know of the changes being made and the reasons for them		10	3	3
	PC8. Monitor early reactions to changes and make appropriate fine-		5	2.5	2.5
	tuning adjustments.		,		2.5
	PC9. Collect and record feedback on the effects of changes.		10	5	5
	PC10. Analyse and interpret feedback and share your findings on		5	2.5	2.5
	the effects of changes with others.		10	-	
	PC11. Summarise the advantages and disadvantages of the changes.		10	5	5
	PC12. Analyse and interprete the changes to identify opportunities for further improvement.		10	5	5
	PC13.Present these opportunities to somebody with sufficient				
	authority to make them happen		10	5	5
	Total		100	50	50
	PC1. Display courteous and helpful behaviour at all times.		10	5	5
	PC2. Take opportunities to enhance the level of assistance offered		5	2.5	2.5
	to colleagues		,	2.5	2.5
	PC3. Meet all reasonable requests for assistance within acceptable		5	2.5	2.5
	workplace timeframes.		-	2.5	
	PC4.Complete allocated tasks as required PC5. Seek assistance when difficulties arise.		5	2.5 2.5	2.5
	PC6. Use questioning techniques to clarify instructions or		3	2.5	2.5
	responsibilities		10	5	5
	PC7. Identify and display a non-discriminatory attitude in all		_		
	contacts with customers and other staff members		5	2.5	2.5
RAS/N0137	PC8. Observe appropriate dress code and presentation as				
To work	required by the workplace, job role and level of customer	5	5	2.5	2.5
effectively in a	contact.	100			
retail team	PC9.Follow personal hygiene procedures according to		5	2.5	2.5
	organisational policy and relevant legislation				
	PC10. Interpret, confirm and act on workplace information,		10	5	5
	instructions and procedures relevant to the particular task.				
	PC11. Interpret, confirm and act on legal requirements in regard		5	2.5	2.5
	to anti-discrimination, sexual harassment and bullying. PC12. Ask questions to seek and clarify workplace information.		10	5	
	reiz. Ask questions to seek and clarify workplace information.		10	5	5







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	PC13. Plan and organise daily work routine within the scope of the job role.		10	5	5
	PC14. Prioritise and complete tasks according to required		5	2.5	2.5
	timeframes. PC15.Identify work and personal priorities and achieve a balance	-			
	between competing priorities.		5	2.5	2.5
	Total		100	50	50
	PC1. Share work fairly with colleagues, taking account of		5	2.5	2.5
	own and others' preferences, skills and time available.		3	2.5	2.5
	PC2. Make realistic commitments to colleagues and do what has		5	2.5	2.5
	been promised.	-			
	PC3. Let colleagues know promptly if he/she will not be able to do what has been promised and suggest suitable alternatives.		5	2.5	2.5
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To work effectively in	PC4. Encourage and support colleagues when working conditions are difficult.		5	2.5	2.5
an	PC5. Encourage colleagues who are finding it difficult to work		5	2.5	2.5
organisation	together to treat each other fairly, politely and with respect.		5	2.5	2.5
	PC6.Follow the company's health and safety procedures while		5	2.5	2.5
	working.	1			
	PC7. Discuss and agree with the right people goals that are relevant, realistic and clear.		5	2.5	2.5
	PC8. Identify the knowledge and skills needed to achieve his/her	1			
	goals.		5	2.5	2.5
	PC9. Agree action points and deadlines that are realistic, taking				
	account of past learning experiences and the time and resources		5	2.5	2.5
	available for learning.	-			
	PC10. Regularly check his/her progress and, when necessary, change the way of working.		5	2.5	2.5
	PC11.Ask for feedback on his/her progress from those in a position	-			
	to give it, and use their feedback to improve his/her performance	100	5	2.5	2.5
	PC12. Encourage colleagues to ask him/her for work-related		-	2.5	2.5
	information or advice that he/she is likely to be able to provide.		5	2.5	2.5
	PC13. Notice when colleagues are having difficulty performing tasks		5	2.5	2.5
	at which you are competent, and tactfully offer advice.			0	
	PC14. Give clear, accurate and relevant information and advice		10	5	5
	relating to tasks and procedures.		-	-	_
	PC15. Explain and demonstrate procedures clearly, accurately and in a logical sequence.		5	2.5	2.5
	PC16. Encourage colleagues to ask questions if they don't	1	_		
	understand the information and advice given to them.		5	2.5	2.5
	PC17. Give colleagues opportunities to practise new skills, and give]	5	2.5	2.5
	constructive feedback.		٦	۷.5	۷.۵
	PC18. Check that health, safety and security are not compromised		10	5	5
	when helping others to learn. Total		100	50	50
	Total		100	30	30